

EUR Discount Certificates on Indices

- NON-US INVESTORS ONLY - NON-PRINCIPAL PROTECTED -

Final Terms and Conditions as of June 15, 2021 (Version 2.00)

All material herein is for discussion purposes only and is only a summary. Reference should be made to the Prospectus, which contains the only legally binding terms of the Certificates and other information related to the Issue. The Prospectus is obtainable free of charge from the Issuer/Lead Manager/Certificate Agent. Before investing in the Securities you should read the risk factors described under Risk Information below and in the Prospectus. The Final Terms may describe additional risk factors relating to the Securities.

PRODUCTS

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GF2QPE8	GF2QPE	DAX® (Performance Index)	0.01	EUR 16,050	EUR 154.87	August 20, 2021	2,000,000
DE000GH75G25	GH75G2	DAX® (Performance Index)	0.01	EUR 16,100	EUR 155.05	August 20, 2021	2,000,000
DE000GH7D7Z8	GH7D7Z	DAX® (Performance Index)	0.01	EUR 16,150	EUR 155.23	August 20, 2021	2,000,000
DE000GF8BD98	GF8BD9	DAX® (Performance Index)	0.01	EUR 16,050	EUR 154	September 17, 2021	2,000,000
DE000GH75G41	GH75G4	DAX® (Performance Index)	0.01	EUR 16,100	EUR 154.22	September 17, 2021	2,000,000
DE000GH7D807	GH7D80	DAX® (Performance Index)	0.01	EUR 16,150	EUR 154.43	September 17, 2021	2,000,000
DE000GH7D930	GH7D93	DAX® (Performance Index)	0.01	EUR 16,200	EUR 154.62	September 17, 2021	2,000,000
DE000GH0L9U2	GH0L9U	DAX® (Performance Index)	0.01	EUR 16,050	EUR 153.24	October 15, 2021	2,000,000
DE000GH75G58	GH75G5	DAX® (Performance Index)	0.01	EUR 16,100	EUR 153.47	October 15, 2021	2,000,000
DE000GH7D815	GH7D81	DAX® (Performance Index)	0.01	EUR 16,150	EUR 153.69	October 15, 2021	2,000,000
DE000GH7DPX3	GH7DPX	DAX® (Performance Index)	0.01	EUR 16,200	EUR 153.91	October 15, 2021	2,000,000
DE000GH0SUH9	GH0SUH	DAX® (Performance Index)	0.01	EUR 16,050	EUR 152.37	November 19, 2021	2,000,000
DE000GH75G66	GH75G6	DAX® (Performance Index)	0.01	EUR 16,100	EUR 152.61	November 19, 2021	2,000,000
DE000GH7D823	GH7D82	DAX® (Performance Index)	0.01	EUR 16,150	EUR 152.85	November 19, 2021	2,000,000
DE000GH7DQ15	GH7DQ1	DAX® (Performance Index)	0.01	EUR 16,200	EUR 153.07	November 19, 2021	2,000,000
DE000GH0U798	GH0U79	DAX® (Performance Index)	0.01	EUR 16,050	EUR 151.76	December 17, 2021	2,000,000
DE000GH75GU4	GH75GU	DAX® (Performance Index)	0.01	EUR 16,100	EUR 152.01	December 17, 2021	2,000,000
DE000GH7D831	GH7D83	DAX® (Performance Index)	0.01	EUR 16,150	EUR 152.25	December 17, 2021	2,000,000
DE000GH7DQ23	GH7DQ2	DAX® (Performance Index)	0.01	EUR 16,200	EUR 152.48	December 17, 2021	2,000,000
DE000GH0U7A7	GH0U7A	DAX® (Performance Index)	0.01	EUR 16,050	EUR 151.1	January 21, 2022	2,000,000

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ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH75XJ2	GH75XJ	DAX® (Performance Index)	0.01	EUR 16,100	EUR 151.35	January 21, 2022	2,000,000
DE000GH7D849	GH7D84	DAX® (Performance Index)	0.01	EUR 16,150	EUR 151.59	January 21, 2022	2,000,000
DE000GH7DQ31	GH7DQ3	DAX® (Performance Index)	0.01	EUR 16,200	EUR 151.83	January 21, 2022	2,000,000
DE000GH0U7D1	GH0U7D	DAX® (Performance Index)	0.01	EUR 16,050	EUR 150.55	February 18, 2022	2,000,000
DE000GH77GU0	GH77GU	DAX® (Performance Index)	0.01	EUR 16,100	EUR 150.8	February 18, 2022	2,000,000
DE000GH7D864	GH7D86	DAX® (Performance Index)	0.01	EUR 16,150	EUR 151.05	February 18, 2022	2,000,000
DE000GH7DQ49	GH7DQ4	DAX® (Performance Index)	0.01	EUR 16,200	EUR 151.29	February 18, 2022	2,000,000
DE000GH0U7E9	GH0U7E	DAX® (Performance Index)	0.01	EUR 16,050	EUR 150.02	March 18, 2022	2,000,000
DE000GH77ZD6	GH77ZD	DAX® (Performance Index)	0.01	EUR 16,100	EUR 150.27	March 18, 2022	2,000,000
DE000GH7D8E1	GH7D8E	DAX® (Performance Index)	0.01	EUR 16,150	EUR 150.52	March 18, 2022	2,000,000
DE000GH7DQ56	GH7DQ5	DAX® (Performance Index)	0.01	EUR 16,200	EUR 150.77	March 18, 2022	2,000,000
DE000GH0U7F6	GH0U7F	DAX® (Performance Index)	0.01	EUR 16,050	EUR 149.53	April 14, 2022	2,000,000
DE000GH77ZF1	GH77ZF	DAX® (Performance Index)	0.01	EUR 16,100	EUR 149.78	April 14, 2022	2,000,000
DE000GH7D8X1	GH7D8X	DAX® (Performance Index)	0.01	EUR 16,150	EUR 150.04	April 14, 2022	2,000,000
DE000GH7F5S5	GH7F5S	DAX® (Performance Index)	0.01	EUR 16,200	EUR 150.28	April 14, 2022	2,000,000
DE000GH7F612	GH7F61	DAX® (Performance Index)	0.01	EUR 16,250	EUR 150.52	April 14, 2022	2,000,000
DE000GH75G17	GH75G1	DAX® (Performance Index)	0.01	EUR 16,050	EUR 148.98	May 20, 2022	2,000,000
DE000GH77ZH7	GH77ZH	DAX® (Performance Index)	0.01	EUR 16,100	EUR 149.24	May 20, 2022	2,000,000
DE000GH7D8Y9	GH7D8Y	DAX® (Performance Index)	0.01	EUR 16,150	EUR 149.5	May 20, 2022	2,000,000
DE000GH7F5T3	GH7F5T	DAX® (Performance Index)	0.01	EUR 16,200	EUR 149.75	May 20, 2022	2,000,000
DE000GH7F620	GH7F62	DAX® (Performance Index)	0.01	EUR 16,250	EUR 150	May 20, 2022	2,000,000
DE000GH79H04	GH79H0	DAX® (Performance Index)	0.01	EUR 16,100	EUR 148.75	June 17, 2022	2,000,000
DE000GH7F5U1	GH7F5U	DAX® (Performance Index)	0.01	EUR 16,200	EUR 149.26	June 17, 2022	2,000,000
DE000GH7D7Y1	GH7D7Y	DAX® (Performance Index)	0.01	EUR 16,100	EUR 147.31	September 16, 2022	2,000,000
DE000GH7F5V9	GH7F5V	DAX® (Performance Index)	0.01	EUR 16,200	EUR 147.82	September 16, 2022	2,000,000
DE000GH7F6A1	GH7F6A	DAX® (Performance Index)	0.01	EUR 16,400	EUR 148.78	September 16, 2022	2,000,000
DE000GH7F5W7	GH7F5W	DAX® (Performance Index)	0.01	EUR 16,200	EUR 146.32	December 16, 2022	2,000,000
DE000GH7F638	GH7F63	DAX® (Performance Index)	0.01	EUR 16,300	EUR 146.81	December 16, 2022	2,000,000

CONTACT/INFO

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH7F6B9	GH7F6B	DAX® (Performance Index)	0.01	EUR 16,400	EUR 147.29	December 16, 2022	2,000,000
DE000GH7F5X5	GH7F5X	DAX® (Performance Index)	0.01	EUR 16,200	EUR 144.88	March 17, 2023	2,000,000
DE000GH7F646	GH7F64	DAX® (Performance Index)	0.01	EUR 16,300	EUR 145.36	March 17, 2023	2,000,000
DE000GH7F6C7	GH7F6C	DAX® (Performance Index)	0.01	EUR 16,400	EUR 145.84	March 17, 2023	2,000,000
DE000GH7F5Y3	GH7F5Y	DAX® (Performance Index)	0.01	EUR 16,200	EUR 143.65	June 16, 2023	2,000,000
DE000GH7F653	GH7F65	DAX® (Performance Index)	0.01	EUR 16,300	EUR 144.14	June 16, 2023	2,000,000
DE000GH7F6D5	GH7F6D	DAX® (Performance Index)	0.01	EUR 16,400	EUR 144.61	June 16, 2023	2,000,000
DE000GH7F5Z0	GH7F5Z	DAX® (Performance Index)	0.01	EUR 16,200	EUR 142.42	September 15, 2023	2,000,000
DE000GH7F661	GH7F66	DAX® (Performance Index)	0.01	EUR 16,300	EUR 142.9	September 15, 2023	2,000,000
DE000GH7F6E3	GH7F6E	DAX® (Performance Index)	0.01	EUR 16,400	EUR 143.38	September 15, 2023	2,000,000
DE000GH7F604	GH7F60	DAX® (Performance Index)	0.01	EUR 16,200	EUR 141.2	December 15, 2023	2,000,000
DE000GH7F679	GH7F67	DAX® (Performance Index)	0.01	EUR 16,300	EUR 141.68	December 15, 2023	2,000,000
DE000GH7F6F0	GH7F6F	DAX® (Performance Index)	0.01	EUR 16,400	EUR 142.15	December 15, 2023	2,000,000
DE000GH7F687	GH7F68	DAX® (Performance Index)	0.01	EUR 16,300	EUR 139.38	June 21, 2024	2,000,000
DE000GH7F6G8	GH7F6G	DAX® (Performance Index)	0.01	EUR 16,400	EUR 139.84	June 21, 2024	2,000,000
DE000GH7F695	GH7F69	DAX® (Performance Index)	0.01	EUR 16,300	EUR 137.14	December 20, 2024	2,000,000
DE000GH7F786	GH7F78	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,225	EUR 40.81	August 20, 2021	2,000,000
DE000GH7F7B7	GH7F7B	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,250	EUR 40.9	August 20, 2021	2,000,000
DE000GH7F7C5	GH7F7C	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 40.97	August 20, 2021	2,000,000
DE000GH7F7N2	GH7F7N	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,300	EUR 41.03	August 20, 2021	2,000,000
DE000GH7F794	GH7F79	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,225	EUR 40.6	September 17, 2021	2,000,000
DE000GH7F7D3	GH7F7D	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 40.79	September 17, 2021	2,000,000
DE000GH7F7P7	GH7F7P	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,300	EUR 40.87	September 17, 2021	2,000,000
DE000GH7F7A9	GH7F7A	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,225	EUR 40.38	October 15, 2021	2,000,000
DE000GH7F7E1	GH7F7E	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 40.59	October 15, 2021	2,000,000
DE000GH7F7Q5	GH7F7Q	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,300	EUR 40.68	October 15, 2021	2,000,000
DE000GH7F7Z6	GH7F7Z	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 40.83	October 15, 2021	2,000,000
DE000GH7F7F8	GH7F7F	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 40.38	November 19, 2021	2,000,000

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ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH7F7R3	GH7F7R	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,300	EUR 40.47	November 19, 2021	2,000,000
DE000GH7F802	GH7F80	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,350	EUR 40.64	November 19, 2021	2,000,000
DE000GH7F7G6	GH7F7G	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,275	EUR 40.19	December 17, 2021	2,000,000
DE000GH7F7S1	GH7F7S	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,300	EUR 40.28	December 17, 2021	2,000,000
DE000GH7F7T9	GH7F7T	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,325	EUR 40.38	December 17, 2021	2,000,000
DE000GH7F810	GH7F81	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 40.46	December 17, 2021	2,000,000
DE000GH7F7H4	GH7F7H	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 40.02	January 21, 2022	2,000,000
DE000GH7F7U7	GH7F7U	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,325	EUR 40.22	January 21, 2022	2,000,000
DE000GH7F828	GH7F82	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 40.31	January 21, 2022	2,000,000
DE000GH7F7J0	GH7F7J	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 39.86	February 18, 2022	2,000,000
DE000GH7F7V5	GH7F7V	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,325	EUR 40.07	February 18, 2022	2,000,000
DE000GH7F836	GH7F83	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 40.16	February 18, 2022	2,000,000
DE000GH7F8E9	GH7F8E	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 40.32	February 18, 2022	2,000,000
DE000GH7F7K8	GH7F7K	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 39.73	March 18, 2022	2,000,000
DE000GH7F7W3	GH7F7W	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,325	EUR 39.94	March 18, 2022	2,000,000
DE000GH7F844	GH7F84	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,350	EUR 40.03	March 18, 2022	2,000,000
DE000GH7F8F6	GH7F8F	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 40.2	March 18, 2022	2,000,000
DE000GH7F7L6	GH7F7L	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 39.55	April 14, 2022	2,000,000
DE000GH7F7X1	GH7F7X	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,325	EUR 39.76	April 14, 2022	2,000,000
DE000GH7F851	GH7F85	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 39.85	April 14, 2022	2,000,000
DE000GH7F8G4	GH7F8G	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 40.03	April 14, 2022	2,000,000
DE000GH7F7M4	GH7F7M	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,275	EUR 39.11	May 20, 2022	2,000,000
DE000GH7F7Y9	GH7F7Y	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,325	EUR 39.3	May 20, 2022	2,000,000
DE000GH7F869	GH7F86	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 39.39	May 20, 2022	2,000,000
DE000GH7F8H2	GH7F8H	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 39.55	May 20, 2022	2,000,000
DE000GH7F877	GH7F87	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 39.23	June 17, 2022	2,000,000
DE000GH7F8J8	GH7F8J	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 39.39	June 17, 2022	2,000,000
DE000GH7F885	GH7F88	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 38.82	September 16, 2022	2,000,000

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH7F8K6	GH7F8K	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,400	EUR 39	September 16, 2022	2,000,000
DE000GH7F893	GH7F89	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 38.38	December 16, 2022	2,000,000
DE000GH7F8L4	GH7F8L	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,400	EUR 38.56	December 16, 2022	2,000,000
DE000GH7F8A7	GH7F8A	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 37.96	March 17, 2023	2,000,000
DE000GH7F8P5	GH7F8P	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,500	EUR 38.46	March 17, 2023	2,000,000
DE000GH7F8B5	GH7F8B	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 37.25	June 16, 2023	2,000,000
DE000GH7F8Q3	GH7F8Q	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,500	EUR 37.7	June 16, 2023	2,000,000
DE000GH7F8C3	GH7F8C	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 36.9	September 15, 2023	2,000,000
DE000GH7F8R1	GH7F8R	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,500	EUR 37.37	September 15, 2023	2,000,000
DE000GH7F8D1	GH7F8D	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,350	EUR 36.54	December 15, 2023	2,000,000
DE000GH7F8S9	GH7F8S	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,500	EUR 37.01	December 15, 2023	2,000,000
DE000GH7F8M2	GH7F8M	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,450	EUR 35.83	June 21, 2024	2,000,000
DE000GH7F8T7	GH7F8T	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,500	EUR 35.97	June 21, 2024	2,000,000
DE000GH7F8N0	GH7F8N	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,450	EUR 35.23	December 20, 2024	2,000,000
DE000GH7F8U5	GH7F8U	EURO STOXX 50® Index (Price EUR)	0.01	EUR 4,600	EUR 35.63	December 20, 2024	2,000,000
DE000GH7F6H6	GH7F6H	MDAX® (Performance Index)	0.001	EUR 34,750	EUR 33.41	September 17, 2021	2,000,000
DE000GH7F6K0	GH7F6K	MDAX® (Performance Index)	0.001	EUR 35,000	EUR 33.53	September 17, 2021	2,000,000
DE000GH7F6Q7	GH7F6Q	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 33.63	September 17, 2021	2,000,000
DE000GH7F6J2	GH7F6J	MDAX® (Performance Index)	0.001	EUR 34,750	EUR 32.89	December 17, 2021	2,000,000
DE000GH7F6L8	GH7F6L	MDAX® (Performance Index)	0.001	EUR 35,000	EUR 33.02	December 17, 2021	2,000,000
DE000GH7F6R5	GH7F6R	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 33.13	December 17, 2021	2,000,000
DE000GH7F6X3	GH7F6X	MDAX® (Performance Index)	0.001	EUR 35,500	EUR 33.24	December 17, 2021	2,000,000
DE000GH7F6M6	GH7F6M	MDAX® (Performance Index)	0.001	EUR 35,000	EUR 32.61	March 18, 2022	2,000,000
DE000GH7F6S3	GH7F6S	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 32.73	March 18, 2022	2,000,000
DE000GH7F6Y1	GH7F6Y	MDAX® (Performance Index)	0.001	EUR 35,500	EUR 32.84	March 18, 2022	2,000,000
DE000GH7F6N4	GH7F6N	MDAX® (Performance Index)	0.001	EUR 35,000	EUR 32.29	June 17, 2022	2,000,000
DE000GH7F6T1	GH7F6T	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 32.42	June 17, 2022	2,000,000
DE000GH7F6Z8	GH7F6Z	MDAX® (Performance Index)	0.001	EUR 35,500	EUR 32.53	June 17, 2022	2,000,000

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ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH7F737	GH7F73	MDAX® (Performance Index)	0.001	EUR 35,750	EUR 32.64	June 17, 2022	2,000,000
DE000GH7F6P9	GH7F6P	6P MDAX® (Performance Index)		EUR 35,000	EUR 31.98	September 16, 2022	2,000,000
DE000GH7F6U9	GH7F6U	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 32.1	EUR 32.1 September 16, 2022	2,000,000
DE000GH7F703	GH7F70	MDAX® (Performance Index)	MDAX® (Performance Index) 0.001 EUR 35,500 EUR 32.22 September 16, 2		September 16, 2022	2,000,000	
DE000GH7F745	GH7F74	MDAX® (Performance Index)	0.001	EUR 35,750	EUR 32.33	September 16, 2022	2,000,000
DE000GH7F6V7	GH7F6V	V MDAX® (Performance Index)	0.001	EUR 35,250	EUR 31.77	December 16, 2022	2,000,000
DE000GH7F711	GH7F71	MDAX® (Performance Index)	0.001	EUR 35,500	EUR 31.88	December 16, 2022	2,000,000
DE000GH7F752	GH7F75	MDAX® (Performance Index)	0.001	EUR 35,750	EUR 32	December 16, 2022	2,000,000
DE000GH7F6W5	GH7F6W	MDAX® (Performance Index)	0.001	EUR 35,250	EUR 31.46	March 17, 2023	2,000,000
DE000GH7F729	000GH7F729 GH7F72	MDAX® (Performance Index)	0.001	EUR 35,500	EUR 31.57	March 17, 2023	2,000,000
DE000GH7F760	GH7F76	MDAX® (Performance Index)	0.001	EUR 35,750	EUR 31.69	March 17, 2023	2,000,000
DE000GH7F778	78 GH7F77 MDAX® (Performance Index)		0.001	EUR 36,000	EUR 31.79	March 17, 2023	2,000,000

UNDERLYING INFORMATION

Underlying	Bloomberg	Reuters	Reference Currency	ISIN	Index Sponsor	Spot Reference
DAX® (Performance Index)*	DAX Index	.GDAXI	EUR	DE0008469008	Deutsche Börse AG	EUR 15673.64
EURO STOXX 50® Index (Price EUR)**	SX5E Index	.STOXX50E	EUR	EU0009658145	STOXX Limited	EUR 4132.67
MDAX® (Performance Index)***	MDAX Index	.MDAXI	EUR	DE0008467416	Deutsche Börse AG	EUR 34176.62

GENERAL INFORMATION

DATES

Strike Date June 14, 2021 Start of Public June 17, 2021 Offering (DE)

Start of Public June 17, 2021 Offering (AT) **Settlement Date** June 21, 2021

First Trading Date June 17, 2021

The day immediately preceding the Maturity Date on which the Last Trading Date exchange where the Certificates are listed is open for trading.

PRODUCT INFORMATION

Certificate Right

Reference Price

Each Certificate entitles the holder, in accordance with the respective Terms and Conditions of the Certificates, to receive 3 Business Days

after the Valuation Date:

Ratio · min[ReferencePrice(Final), Cap]

The settlement price (official special quotation) of the option on

the Underlying on the Maturity Date as published by the derivatives exchange. If on such a day no official settlement price is available, the official closing price of the Underlying on any Index Calculation Day as calculated and published by the

Index Sponsor.

Reference Price The Reference Price on the Valuation Date (Final)

Index Calculation Such day on which the Underlying is usually calculated and Day

published by the Index Sponsor

Maturity Date. If such date is not an Index Calculation Day, the **Valuation Date** next following Index Calculation Day shall be the Valuation

Date.

Business Days TARGET

Secondary Trading

Application will be made to include the Certificates in the Segment Börse Frankfurt Zertifikate Premium of the Frankfurt

Listing Stock Exchange and in the regulated unofficial market

(Freiverkehr) of the Stuttgart Stock Exchange (EUWAX), in

each case for continuous trading.

The Issuer intends to make a market in the securities on a regular basis under normal market conditions, but the Issuer

does not commit and is under no obligation legal or otherwise

to make any market in the securities.

The Issuer reserves the right to increase the Issue Size at any **Issue Size**

time.

Trading Size 1 Certificate

Minimum Exercise 1 Certificate

The Issuer has determined that, as of the Trade Date, the Section 871(m)

Certificates will not be subject to withholding under Section

871(m) of the U.S. Internal Revenue Code.

ISSUER INFORMATION

Issuer Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt, Germany

Certificate Agent Goldman Sachs Bank Europe SE, Frankfurt, Germany

Lead Manager Goldman Sachs Bank Europe SE, Frankfurt, Germany

Calculation Agent Goldman Sachs International, London, GB

Guarantor The Goldman Sachs Group, Inc., Delaware, USA

Guarantor Rating A2 (Moody's)/ BBB+ (Standard & Poor's) / A (Fitch)

Depository Clearstream Banking AG, Frankfurt am Main

Fees payable by GS:

CONTACT/INFO

A selling commission may have been paid by Goldman Sachs International or any of its affiliates (collectively, "**GS**") in relation to this transaction. Please refer to the Final Terms for further details.

OFFERING INFORMATION

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You understand that no action has been taken by GS to permit a public offering of the Securities in any jurisdiction other than the ones stated above.

You agree that: (i) you will not offer, sell or deliver any of the Securities described in this material in any jurisdiction, except in compliance with all applicable laws, and (ii) you will take, at your own expense, whatever action is required to permit your purchase and resale of the Securities.

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Credit risk: Investors in Securities will be exposed to the credit risk of Goldman Sachs. If the Issuer and/or Guarantor become insolvent or cannot make the payments on the Securities for any other reason, you will lose some or all of your investment. A decline in Goldman Sachs' credit quality is likely to reduce the market value of the Securities and therefore the price an investor may receive for the Securities if they were to sell them in the market.

Volatility: These Securities are volatile instruments. Volatility refers to the degree of unpredictable change over time of a certain variable in this case the price, performance or investment return of a financial asset. Volatility does not imply direction of the price or investment returns. An instrument that is volatile is likely to increase or decrease in value more often and/or to a greater extent than one that is not volatile.

Leverage: These Securities are subject to leverage. Where an investment is subject to leverage, the effective exposure to the underlying asset or payment reference is increased. Leverage may expose investors to increased losses where the value of underlying asset falls. Leverage can be embedded in derivative components of complex financial instruments.

Combining investment types: These Securities may have some or all of the characteristics of debt and derivatives instruments. These elements could interact to produce both an enhanced possibility of loss of the initial investment or an enhanced return.

Investment return: The price of these Securities and the income generated, if any, may go down or up. You may realize losses on any investment made and you may get back nothing at all You should read the base prospectus and the applicable final terms for the final terms and conditions and for a description of related risks. Risks include, but are not limited to, the following:

• The market price of the Securities may be influenced by many unpredictable factors, including economic conditions, the creditworthiness of GS, the value of any underlyers and certain actions taken by GS (see **Conflict of Interests** below). Accordingly, if you

sell your Securities prior to maturity you may receive less than the issue price of the Securities.

- In the case of Securities referencing one or more indices or other underlying assets (collectively, the "Underlyings"), changes in the price of the Securities may not correlate to changes in the value of the Underlyings; any declines or gains in the value of one Underlying may be more than offset by movements in the value of other Underlyings.
- The price of these Securities may be adversely affected by trading and other transactions by GS relating to the Securities and/or any Underlyings
- The price of these Securities could be significantly impacted by determinations that GS may make in its sole discretion from time to time as calculation agent and/or index sponsor, as the case may be.

Relevant Information: GS may, by virtue of its status as an underwriter, advisor or otherwise, possess or have access to information relating to these Securities, and/or any Underlyings and any derivative instruments referencing them (together "Relevant Instruments"). GS will not be obliged to disclose any such Relevant Information to you.

No Exchange Guarantee nor Contract Ownership: These Securities are not guaranteed by an exchange nor does it result in the ownership of any futures contracts.

No Liquidity: There may be no market for these Securities. An investor must be prepared to hold them until the Maturity Date. GS may, but is not obliged to, make a market. If it does, it may cease at any time without notice.

Valuation: Assuming no change in market conditions or other factors, the value of these Securities on the Settlement Date may be significantly less than the execution price on the trade date. If you unwind your investment early, you may receive less than the stated redemption amount and/or settlement amount.

Price Discrepancy: Any price quoted for these Securities by GS may differ significantly from (i) the Securities' value determined by reference to GS pricing models and (ii) any price quoted by a third party.

Foreign Exchange: Foreign currency denominated Securities are subject to fluctuations in exchange rates that could have an adverse effect on the value or price of, or income derived from, the investment.

Secondary market risks: The Issuer or the Lead Manager, as applicable, intends, under normal market conditions, to provide bid and offer prices for these Securities on a regular basis. However, the Issuer or the Lead Manager, as applicable, makes no firm commitment to provide liquidity by means of bid and offer prices for these Securities, and

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assumes no legal obligation to quote any such prices or with respect to the level or determination of such prices. Potential Investors therefore should not rely on the ability to sell these Securities at a specific time or at a specific price.

In special market situations, where the Issuer is completely unable to enter into hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Issuer.

Taxation: Neither the Issuer nor the Guarantor shall be liable for or otherwise obliged to pay any present or future tax, duty, withholding or other similar payment which may arise as a result of the ownership, transfer or exercise of any Securities.

Where such withholding or deduction is required by law, the appropriate withholding or deduction shall be made and neither the Issuer nor the Guarantor shall have any obligation to pay any additional amounts to compensate for such withholding or deduction

Section 871(m) of the U.S. Internal Revenue Code: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated. in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Certificates, the Certificates will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Certificates for United States federal income tax purposes. See "United States Tax Considerations - Dividend Equivalent Payments" in the relevant prospectus for a more comprehensive discussion of the application of Section 871(m) to the Certificates.

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- to fewer than 150 natural or legal persons (other than qualified investors as defined in the EU Prospectus Regulation);
- in any other circumstances falling within Article 1(4) of the EU Prospectus Regulation,

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For the purposes of the provision above, the expression an "offer of Securities to the public" in relation to any Securities in any member state means the communication in any form and by any means of sufficient information on the terms of the offer and the Securities to be offered so as to enable an investor to decide to purchase or subscribe for the Securities.

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- to any legal entity which is a qualified investor as defined in Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 and regulations made thereunder (the "**UK Prospectus Regulation**");
- to fewer than 150 natural or legal persons (other than qualified investors as defined in the UK Prospectus Regulation);
- in any other circumstances falling within section 86 of the FSMA, provided that no such offer of Securities shall require GS to publish a prospectus pursuant to section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation.

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