

# EUR Discount Certificates on Indices

- NON-US INVESTORS ONLY - NON-PRINCIPAL PROTECTED -  
**Final Terms and Conditions as of April 06, 2021 (Version 2.00)**

All material herein is for discussion purposes only and is only a summary. Reference should be made to the Prospectus, which contains the only legally binding terms of the Certificates and other information related to the Issue. The Prospectus is obtainable free of charge from the Issuer/Lead Manager/Certificate Agent. Before investing in the Securities you should read the risk factors described under Risk Information below and in the Prospectus. The Final Terms may describe additional risk factors relating to the Securities.

## PRODUCTS

ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4B7B4	GH4B7B	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,250	EUR 147.89	June 18, 2021	2,000,000
DE000GH4B7C2	GH4B7C	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,300	EUR 148.16	June 18, 2021	2,000,000
DE000GH4B7H1	GH4B7H	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 148.41	June 18, 2021	2,000,000
DE000GH4B7T6	GH4B7T	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 148.66	June 18, 2021	2,000,000
DE000GH4B832	GH4B83	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 148.89	June 18, 2021	2,000,000
DE000GH4B8D8	GH4B8D	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 149.1	June 18, 2021	2,000,000
DE000GH4B8X6	GH4B8X	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 149.31	June 18, 2021	2,000,000
DE000GH4B972	GH4B97	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 149.5	June 18, 2021	2,000,000
DE000GH4B7D0	GH4B7D	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,300	EUR 147.27	July 16, 2021	2,000,000
DE000GH4B7J7	GH4B7J	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 147.53	July 16, 2021	2,000,000
DE000GH4B7U4	GH4B7U	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 147.79	July 16, 2021	2,000,000
DE000GH4B840	GH4B84	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 148.03	July 16, 2021	2,000,000
DE000GH4B8E6	GH4B8E	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 148.27	July 16, 2021	2,000,000
DE000GH4B8Y4	GH4B8Y	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 148.49	July 16, 2021	2,000,000
DE000GH4B980	GH4B98	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 148.71	July 16, 2021	2,000,000
DE000GH4B7E8	GH4B7E	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,300	EUR 146.32	August 20, 2021	2,000,000
DE000GH4B7K5	GH4B7K	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 146.59	August 20, 2021	2,000,000
DE000GH4B7V2	GH4B7V	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 146.85	August 20, 2021	2,000,000
DE000GH4B857	GH4B85	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 147.11	August 20, 2021	2,000,000
DE000GH4B8F3	GH4B8F	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 147.35	August 20, 2021	2,000,000
DE000GH4B8Z1	GH4B8Z	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 147.59	August 20, 2021	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4B998	GH4B99	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 147.82	August 20, 2021	2,000,000
DE000GH4B7F5	GH4B7F	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,300	EUR 145.66	September 17, 2021	2,000,000
DE000GH4B7L3	GH4B7L	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 145.94	September 17, 2021	2,000,000
DE000GH4B7W0	GH4B7W	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 146.2	September 17, 2021	2,000,000
DE000GH4B865	GH4B86	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 146.46	September 17, 2021	2,000,000
DE000GH4B8G1	GH4B8G	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 146.72	September 17, 2021	2,000,000
DE000GH4B907	GH4B90	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 146.96	September 17, 2021	2,000,000
DE000GH4B9A2	GH4B9A	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 147.2	September 17, 2021	2,000,000
DE000GH4B7G3	GH4B7G	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,300	EUR 145.07	October 15, 2021	2,000,000
DE000GH4B7M1	GH4B7M	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 145.35	October 15, 2021	2,000,000
DE000GH4B7X8	GH4B7X	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 145.62	October 15, 2021	2,000,000
DE000GH4B873	GH4B87	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 145.88	October 15, 2021	2,000,000
DE000GH4B8H9	GH4B8H	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 146.14	October 15, 2021	2,000,000
DE000GH4B915	GH4B91	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 146.39	October 15, 2021	2,000,000
DE000GH4B9B0	GH4B9B	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 146.63	October 15, 2021	2,000,000
DE000GH4B7N9	GH4B7N	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 144.65	November 19, 2021	2,000,000
DE000GH4B7Y6	GH4B7Y	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 144.92	November 19, 2021	2,000,000
DE000GH4B881	GH4B88	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 145.18	November 19, 2021	2,000,000
DE000GH4B8J5	GH4B8J	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 145.44	November 19, 2021	2,000,000
DE000GH4B923	GH4B92	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 145.7	November 19, 2021	2,000,000
DE000GH4B9C8	GH4B9C	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 145.94	November 19, 2021	2,000,000
DE000GH4B7P4	GH4B7P	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 144.13	December 17, 2021	2,000,000
DE000GH4B7Z3	GH4B7Z	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 144.41	December 17, 2021	2,000,000
DE000GH4B899	GH4B89	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 144.67	December 17, 2021	2,000,000
DE000GH4B8K3	GH4B8K	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 144.93	December 17, 2021	2,000,000
DE000GH4B931	GH4B93	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 145.19	December 17, 2021	2,000,000
DE000GH4B9D6	GH4B9D	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 145.44	December 17, 2021	2,000,000
DE000GH4B7Q2	GH4B7Q	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 143.56	January 21, 2022	2,000,000

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Bloomberg: GSSD

ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4B8A4	GH4B8A	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 144.1	January 21, 2022	2,000,000
DE000GH4B8L1	GH4B8L	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 144.36	January 21, 2022	2,000,000
DE000GH4B949	GH4B94	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 144.62	January 21, 2022	2,000,000
DE000GH4B9E4	GH4B9E	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 144.87	January 21, 2022	2,000,000
DE000GH4B9P0	GH4B9P	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,650	EUR 145.12	January 21, 2022	2,000,000
DE000GH4B7R0	GH4B7R	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 143.05	February 18, 2022	2,000,000
DE000GH4B8B2	GH4B8B	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 143.6	February 18, 2022	2,000,000
DE000GH4B8M9	GH4B8M	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 143.86	February 18, 2022	2,000,000
DE000GH4B956	GH4B95	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 144.12	February 18, 2022	2,000,000
DE000GH4B9F1	GH4B9F	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 144.37	February 18, 2022	2,000,000
DE000GH4B9Q8	GH4B9Q	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,650	EUR 144.62	February 18, 2022	2,000,000
DE000GH4B7S8	GH4B7S	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,350	EUR 142.56	March 18, 2022	2,000,000
DE000GH4B8C0	GH4B8C	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,450	EUR 143.1	March 18, 2022	2,000,000
DE000GH4B8N7	GH4B8N	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 143.37	March 18, 2022	2,000,000
DE000GH4B964	GH4B96	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,550	EUR 143.63	March 18, 2022	2,000,000
DE000GH4B9G9	GH4B9G	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 143.88	March 18, 2022	2,000,000
DE000GH4B9R6	GH4B9R	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,650	EUR 144.13	March 18, 2022	2,000,000
DE000GH4B808	GH4B80	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 141.47	June 17, 2022	2,000,000
DE000GH4B8P2	GH4B8P	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 142.01	June 17, 2022	2,000,000
DE000GH4B9H7	GH4B9H	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 142.52	June 17, 2022	2,000,000
DE000GH4B816	GH4B81	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 140.12	September 16, 2022	2,000,000
DE000GH4B8Q0	GH4B8Q	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 140.65	September 16, 2022	2,000,000
DE000GH4B9J3	GH4B9J	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 141.17	September 16, 2022	2,000,000
DE000GH4B9S4	GH4B9S	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 141.67	September 16, 2022	2,000,000
DE000GH4B824	GH4B82	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,400	EUR 138.69	December 16, 2022	2,000,000
DE000GH4B8R8	GH4B8R	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 139.22	December 16, 2022	2,000,000
DE000GH4B9K1	GH4B9K	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 139.73	December 16, 2022	2,000,000
DE000GH4B9T2	GH4B9T	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 140.23	December 16, 2022	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4B8S6	GH4B8S	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 137.75	March 17, 2023	2,000,000
DE000GH4B9L9	GH4B9L	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 138.26	March 17, 2023	2,000,000
DE000GH4B9U0	GH4B9U	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 138.76	March 17, 2023	2,000,000
DE000GH4B8T4	GH4B8T	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 136.64	June 16, 2023	2,000,000
DE000GH4B9M7	GH4B9M	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 137.15	June 16, 2023	2,000,000
DE000GH4B9V8	GH4B9V	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 137.64	June 16, 2023	2,000,000
DE000GH4B8U2	GH4B8U	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 135.45	September 15, 2023	2,000,000
DE000GH4B9N5	GH4B9N	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,600	EUR 135.95	September 15, 2023	2,000,000
DE000GH4B9W6	GH4B9W	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 136.44	September 15, 2023	2,000,000
DE000GH4B8V0	GH4B8V	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 134.27	December 15, 2023	2,000,000
DE000GH4B9X4	GH4B9X	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 135.24	December 15, 2023	2,000,000
DE000GH4BA00	GH4BA0	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,800	EUR 135.72	December 15, 2023	2,000,000
DE000GH4B8W8	GH4B8W	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,500	EUR 132.13	June 21, 2024	2,000,000
DE000GH4B9Y2	GH4B9Y	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 133.1	June 21, 2024	2,000,000
DE000GH4BA18	GH4BA1	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,800	EUR 133.57	June 21, 2024	2,000,000
DE000GH4BA34	GH4BA3	DAX <sup>®</sup> (Performance Index)	0.01	EUR 16,000	EUR 134.49	June 21, 2024	2,000,000
DE000GH4B9Z9	GH4B9Z	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,700	EUR 130.99	December 20, 2024	2,000,000
DE000GH4BA26	GH4BA2	DAX <sup>®</sup> (Performance Index)	0.01	EUR 15,800	EUR 131.46	December 20, 2024	2,000,000
DE000GH4BA42	GH4BA4	DAX <sup>®</sup> (Performance Index)	0.01	EUR 16,000	EUR 132.37	December 20, 2024	2,000,000
DE000GH4BA67	GH4BA6	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 38.71	June 18, 2021	2,000,000
DE000GH4BAD8	GH4BAD	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,100	EUR 38.76	June 18, 2021	2,000,000
DE000GH4BA75	GH4BA7	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 38.53	July 16, 2021	2,000,000
DE000GH4BAE6	GH4BAE	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,100	EUR 38.59	July 16, 2021	2,000,000
DE000GH4BA83	GH4BA8	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 38.32	August 20, 2021	2,000,000
DE000GH4BAF3	GH4BAF	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,100	EUR 38.4	August 20, 2021	2,000,000
DE000GH4BAQ0	GH4BAQ	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 38.53	August 20, 2021	2,000,000
DE000GH4BA91	GH4BA9	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 38.17	September 17, 2021	2,000,000
DE000GH4BAG1	GH4BAG	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,100	EUR 38.26	September 17, 2021	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4BAH9	GH4BAH	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 38.34	September 17, 2021	2,000,000
DE000GH4BAR8	GH4BAR	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 38.41	September 17, 2021	2,000,000
DE000GH4BAA4	GH4BAA	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 38.02	October 15, 2021	2,000,000
DE000GH4BAJ5	GH4BAJ	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 38.2	October 15, 2021	2,000,000
DE000GH4BAS6	GH4BAS	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 38.28	October 15, 2021	2,000,000
DE000GH4BAB2	GH4BAB	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 37.85	November 19, 2021	2,000,000
DE000GH4BAK3	GH4BAK	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 38.03	November 19, 2021	2,000,000
DE000GH4BAT4	GH4BAT	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 38.11	November 19, 2021	2,000,000
DE000GH4BAC0	GH4BAC	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,075	EUR 37.67	December 17, 2021	2,000,000
DE000GH4BAL1	GH4BAL	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 37.86	December 17, 2021	2,000,000
DE000GH4BAU2	GH4BAU	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 37.94	December 17, 2021	2,000,000
DE000GH4BB17	GH4BB1	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 38.09	December 17, 2021	2,000,000
DE000GH4BAM9	GH4BAM	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 37.72	January 21, 2022	2,000,000
DE000GH4BAV0	GH4BAV	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 37.8	January 21, 2022	2,000,000
DE000GH4BB25	GH4BB2	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 37.96	January 21, 2022	2,000,000
DE000GH4BAN7	GH4BAN	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 37.57	February 18, 2022	2,000,000
DE000GH4BAW8	GH4BAW	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 37.66	February 18, 2022	2,000,000
DE000GH4BB33	GH4BB3	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 37.83	February 18, 2022	2,000,000
DE000GH4BAP2	GH4BAP	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,125	EUR 37.45	March 18, 2022	2,000,000
DE000GH4BB41	GH4BB4	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 37.71	March 18, 2022	2,000,000
DE000GH4BAX6	GH4BAX	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 36.8	June 17, 2022	2,000,000
DE000GH4BB58	GH4BB5	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 36.97	June 17, 2022	2,000,000
DE000GH4BAY4	GH4BAY	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 36.45	September 16, 2022	2,000,000
DE000GH4BB66	GH4BB6	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,200	EUR 36.62	September 16, 2022	2,000,000
DE000GH4BAZ1	GH4BAZ	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 36.05	December 16, 2022	2,000,000
DE000GH4BB09	GH4BB0	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,150	EUR 35.64	March 17, 2023	2,000,000
DE000GH4BBA2	GH4BBA	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,300	EUR 36.13	March 17, 2023	2,000,000
DE000GH4BBB0	GH4BBB	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,300	EUR 35.46	June 16, 2023	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH4BBC8	GH4BBC	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,300	EUR 35.16	September 15, 2023	2,000,000
DE000GH4BB74	GH4BB7	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,250	EUR 34.7	December 15, 2023	2,000,000
DE000GH4BBD6	GH4BBD	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,300	EUR 34.84	December 15, 2023	2,000,000
DE000GH4BB82	GH4BB8	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,250	EUR 33.76	June 21, 2024	2,000,000
DE000GH4BB90	GH4BB9	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,250	EUR 33.21	December 20, 2024	2,000,000
DE000GH4BBE4	GH4BBE	EURO STOXX 50 <sup>®</sup> Index (Price EUR)	0.01	EUR 4,400	EUR 33.6	December 20, 2024	2,000,000
DE000GH4BA59	GH4BA5	MDAX <sup>®</sup> (Performance Index)	0.001	EUR 34,000	EUR 29.66	March 17, 2023	2,000,000

## UNDERLYING INFORMATION

Underlying	Bloomberg	Reuters	Reference Currency	ISIN	Index Sponsor	Spot Reference
DAX <sup>®</sup> (Performance Index)*	DAX Index	.GDAXI	EUR	DE0008469008	Deutsche Börse AG	EUR 15107.17
EURO STOXX 50 <sup>®</sup> Index (Price EUR)**	SX5E Index	.STOXX50E	EUR	EU0009658145	STOXX Limited	EUR 3945.96
MDAX <sup>®</sup> (Performance Index)***	MDAX Index	.MDAXI	EUR	DE0008467416	Deutsche Börse AG	EUR 32289.81

## GENERAL INFORMATION

### DATES

<b>Strike Date</b>	April 1, 2021
<b>Start of Public Offering (DE)</b>	April 8, 2021
<b>Start of Public Offering (AT)</b>	April 8, 2021
<b>Settlement Date</b>	April 12, 2021
<b>First Trading Date</b>	April 8, 2021
<b>Last Trading Date</b>	The day immediately preceding the Maturity Date on which the exchange where the Certificates are listed is open for trading.

## PRODUCT INFORMATION

<b>Certificate Right</b>	Each Certificate entitles the holder, in accordance with the respective Terms and Conditions of the Certificates, to receive 3 Business Days after the Valuation Date:  Ratio · min[ReferencePrice(Final), Cap]
<b>Reference Price</b>	The settlement price (official special quotation) of the option on the Underlying on the Maturity Date as published by the derivatives exchange. If on such a day no official settlement price is available, the official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.
<b>Reference Price (Final)</b>	The Reference Price on the Valuation Date

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<b>Index Calculation Day</b>	Such day on which the Underlying is usually calculated and published by the Index Sponsor
<b>Valuation Date</b>	Maturity Date. If such date is not an Index Calculation Day, the next following Index Calculation Day shall be the Valuation Date.
<b>Business Days</b>	TARGET
<b>Listing</b>	Application will be made to include the Certificates in the Segment Börse Frankfurt Zertifikate Premium of the Frankfurt Stock Exchange and in the regulated unofficial market (Freiverkehr) of the Stuttgart Stock Exchange (EUWAX), in each case for continuous trading.
<b>Secondary Trading</b>	The Issuer intends to make a market in the securities on a regular basis under normal market conditions, but the Issuer does not commit and is under no obligation legal or otherwise to make any market in the securities.
<b>Issue Size</b>	The Issuer reserves the right to increase the Issue Size at any time.
<b>Trading Size</b>	1 Certificate
<b>Minimum Exercise</b>	1 Certificate
<b>Section 871(m)</b>	The Issuer has determined that, as of the Trade Date, the Certificates will not be subject to withholding under Section 871(m) of the U.S. Internal Revenue Code.

## ISSUER INFORMATION

<b>Issuer</b>	Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt, Germany
<b>Certificate Agent</b>	Goldman Sachs Bank Europe SE, Frankfurt, Germany
<b>Lead Manager</b>	Goldman Sachs Bank Europe SE, Frankfurt, Germany
<b>Calculation Agent</b>	Goldman Sachs International, London, GB
<b>Guarantor</b>	The Goldman Sachs Group, Inc., Delaware, USA
<b>Guarantor Rating</b>	A2 (Moody's)/ BBB+ (Standard & Poor's) / A (Fitch)
<b>Depository</b>	Clearstream Banking AG, Frankfurt am Main

### Fees payable by GS:

A selling commission may have been paid by Goldman Sachs International or any of its affiliates (collectively, "GS") in relation to this transaction. Please refer to the Final Terms for further details.

## OFFERING INFORMATION

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**Information for Austrian investors:** This document (the "Document") serves marketing

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You understand that no action has been taken by GS to permit a public offering of the Securities in any jurisdiction other than the ones stated above.

You agree that: (i) you will not offer, sell or deliver any of the Securities described in this material in any jurisdiction, except in compliance with all applicable laws, and (ii) you will take, at your own expense, whatever action is required to permit your purchase and resale of the Securities.

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**Volatility:** These Securities are volatile instruments. Volatility refers to the degree of unpredictable change over time of a certain variable in this case the price, performance or investment return of a financial asset. Volatility does not imply direction of the price or investment returns. An instrument that is volatile is likely to increase or decrease in value more often and/or to a greater extent than one that is not volatile.

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**Combining investment types:** These Securities may have some or all of the characteristics of debt and derivatives instruments. These elements could interact to produce both an enhanced possibility of loss of the initial investment or an enhanced return.

**Investment return:** The price of these Securities and the income generated, if any, may go down or up. You may realize losses on any investment made and you may get back nothing at all. You should read the base prospectus and the applicable final terms for the final terms and conditions and for a description of related risks. Risks include, but are not limited to, the following:

- The market price of the Securities may be influenced by many unpredictable factors, including economic conditions, the creditworthiness of GS, the value of any underlyers and certain actions taken by GS (see **Conflict of Interests** below). Accordingly, if you sell your Securities prior to maturity you may receive less than the issue price of the Securities.
- In the case of Securities referencing one or more indices or other underlying assets (collectively, the "Underlyings"), changes in the price of the Securities may not correlate to changes in the value of the Underlyings; any declines or gains in the value of one Underlying may be more than offset by movements in the value of other Underlyings.
- The price of these Securities may be adversely affected by trading and other transactions by GS relating to the Securities and/or any Underlyings
- The price of these Securities could be significantly impacted by determinations that GS may make in its sole discretion from time to time as calculation agent and/or index sponsor, as the case may be.

**Relevant Information:** GS may, by virtue of its status as an underwriter, advisor or otherwise, possess or have access to information relating to these Securities, and/or any Underlyings and any derivative instruments referencing them (together "Relevant Instruments"). GS will not be obliged to disclose any such Relevant Information to you.

**No Exchange Guarantee nor Contract Ownership:** These Securities are not guaranteed by an exchange nor does it result in the ownership of any futures contracts.

**No Liquidity:** There may be no market for these Securities. An investor must be

prepared to hold them until the Maturity Date. GS may, but is not obliged to, make a market. If it does, it may cease at any time without notice.

**Valuation:** Assuming no change in market conditions or other factors, the value of these Securities on the Settlement Date may be significantly less than the execution price on the trade date. If you unwind your investment early, you may receive less than the stated redemption amount and/or settlement amount.

**Price Discrepancy:** Any price quoted for these Securities by GS may differ significantly from (i) the Securities' value determined by reference to GS pricing models and (ii) any price quoted by a third party.

**Foreign Exchange:** Foreign currency denominated Securities are subject to fluctuations in exchange rates that could have an adverse effect on the value or price of, or income derived from, the investment.

**Secondary market risks:** The Issuer or the Lead Manager, as applicable, intends, under normal market conditions, to provide bid and offer prices for these Securities on a regular basis. However, the Issuer or the Lead Manager, as applicable, makes no firm commitment to provide liquidity by means of bid and offer prices for these Securities, and assumes no legal obligation to quote any such prices or with respect to the level or determination of such prices. Potential Investors therefore should not rely on the ability to sell these Securities at a specific time or at a specific price.

In special market situations, where the Issuer is completely unable to enter into hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Issuer.

**Taxation:** Neither the Issuer nor the Guarantor shall be liable for or otherwise obliged to pay any present or future tax, duty, withholding or other similar payment which may arise as a result of the ownership, transfer or exercise of any Securities. Where such withholding or deduction is required by law, the appropriate withholding or deduction shall be made and neither the Issuer nor the Guarantor shall have any obligation to pay any additional amounts to compensate for such withholding or deduction

**Section 871(m) of the U.S. Internal Revenue Code:** The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Certificates, the Certificates will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax

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under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Certificates for United States federal income tax purposes. See "United States Tax Considerations – Dividend Equivalent Payments" in the relevant prospectus for a more comprehensive discussion of the application of Section 871(m) to the Certificates.

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- to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Regulation);
- in any other circumstances falling within Article 1(4) of the Prospectus Regulation,

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