

EUR Discount Certificates on Indices

- NON-US INVESTORS ONLY - NON-PRINCIPAL PROTECTED -

Final Terms and Conditions as of March 19, 2021 (Version 2.00)

All material herein is for discussion purposes only and is only a summary. Reference should be made to the Prospectus, which contains the only legally binding terms of the Certificates and other information related to the Issue. The Prospectus is obtainable free of charge from the Issuer/Lead Manager/Certificate Agent. Before investing in the Securities you should read the risk factors described under Risk Information below and in the Prospectus. The Final Terms may describe additional risk factors relating to the Securities.

PRODUCTS

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3M8J3	GH3M8J	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 144.86	May 21, 2021	2,000,000	SQ Level
DE000GH3M8P0	GH3M8P	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 145.12	May 21, 2021	2,000,000	SQ Level
DE000GH3M8T2	GH3M8T	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 145.36	May 21, 2021	2,000,000	SQ Level
DE000GH3M948	GH3M94	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 145.59	May 21, 2021	2,000,000	SQ Level
DE000GH3M9L7	GH3M9L	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 145.81	May 21, 2021	2,000,000	SQ Level
DE000GH3M9X2	GH3M9X	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 146.02	May 21, 2021	2,000,000	SQ Level
DE000GH3M8K1	GH3M8K	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 143.82	June 18, 2021	2,000,000	SQ Level
DE000GH3M8Q8	GH3M8Q	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 144.09	June 18, 2021	2,000,000	SQ Level
DE000GH3M8U0	GH3M8U	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 144.35	June 18, 2021	2,000,000	SQ Level
DE000GH3M955	GH3M95	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 144.59	June 18, 2021	2,000,000	SQ Level
DE000GH3M9M5	GH3M9M	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 144.83	June 18, 2021	2,000,000	SQ Level
DE000GH3M9Y0	GH3M9Y	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 145.06	June 18, 2021	2,000,000	SQ Level
DE000GH3M8L9	GH3M8L	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 142.95	July 16, 2021	2,000,000	SQ Level
DE000GH3M8R6	GH3M8R	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 143.23	July 16, 2021	2,000,000	SQ Level
DE000GH3M8V8	GH3M8V	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 143.49	July 16, 2021	2,000,000	SQ Level
DE000GH3M963	GH3M96	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 143.75	July 16, 2021	2,000,000	SQ Level
DE000GH3M9N3	GH3M9N	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 144	July 16, 2021	2,000,000	SQ Level
DE000GH3M9Z7	GH3M9Z	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 144.24	July 16, 2021	2,000,000	SQ Level
DE000GH3MAC9	GH3MAC	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 144.47	July 16, 2021	2,000,000	SQ Level
DE000GH3M8M7	GH3M8M	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 142.01	August 20, 2021	2,000,000	SQ Level
DE000GH3M8W6	GH3M8W	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 142.55	August 20, 2021	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3M971	GH3M97	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 142.82	August 20, 2021	2,000,000	SQ Level
DE000GH3M9P8	GH3M9P	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 143.07	August 20, 2021	2,000,000	SQ Level
DE000GH3MA08	GH3MA0	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 143.32	August 20, 2021	2,000,000	SQ Level
DE000GH3MAD7	GH3MAD	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 143.56	August 20, 2021	2,000,000	SQ Level
DE000GH3M8X4	GH3M8X	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 141.89	September 17, 2021	2,000,000	SQ Level
DE000GH3M989	GH3M98	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 142.15	September 17, 2021	2,000,000	SQ Level
DE000GH3M9Q6	GH3M9Q	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 142.41	September 17, 2021	2,000,000	SQ Level
DE000GH3MA16	GH3MA1	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 142.66	September 17, 2021	2,000,000	SQ Level
DE000GH3MAE5	GH3MAE	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 142.91	September 17, 2021	2,000,000	SQ Level
DE000GH3M8Y2	GH3M8Y	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 141.27	October 15, 2021	2,000,000	SQ Level
DE000GH3M997	GH3M99	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 141.54	October 15, 2021	2,000,000	SQ Level
DE000GH3M9R4	GH3M9R	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 141.8	October 15, 2021	2,000,000	SQ Level
DE000GH3MA24	GH3MA2	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 142.06	October 15, 2021	2,000,000	SQ Level
DE000GH3MAF2	GH3MAF	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 142.31	October 15, 2021	2,000,000	SQ Level
DE000GH3M8Z9	GH3M8Z	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 140.55	November 19, 2021	2,000,000	SQ Level
DE000GH3M9A0	GH3M9A	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 140.82	November 19, 2021	2,000,000	SQ Level
DE000GH3M9S2	GH3M9S	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 141.08	November 19, 2021	2,000,000	SQ Level
DE000GH3MA32	GH3MA3	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 141.34	November 19, 2021	2,000,000	SQ Level
DE000GH3MAG0	GH3MAG	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 141.59	November 19, 2021	2,000,000	SQ Level
DE000GH3MAM8	GH3MAM	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 141.84	November 19, 2021	2,000,000	SQ Level
DE000GH3M906	GH3M90	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 140.02	December 17, 2021	2,000,000	SQ Level
DE000GH3M9B8	GH3M9B	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 140.28	December 17, 2021	2,000,000	SQ Level
DE000GH3M9T0	GH3M9T	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 140.55	December 17, 2021	2,000,000	SQ Level
DE000GH3MA40	GH3MA4	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 140.81	December 17, 2021	2,000,000	SQ Level
DE000GH3MAH8	GH3MAH	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 141.06	December 17, 2021	2,000,000	SQ Level
DE000GH3MAN6	GH3MAN	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 141.31	December 17, 2021	2,000,000	SQ Level
DE000GH3M914	GH3M91	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 139.45	January 21, 2022	2,000,000	SQ Level
DE000GH3M9C6	GH3M9C	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 139.72	January 21, 2022	2,000,000	SQ Level

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DE000GH3M9U8	GH3M9U	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 139.98	January 21, 2022	2,000,000	SQ Level
DE000GH3MA57	GH3MA5	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 140.24	January 21, 2022	2,000,000	SQ Level
DE000GH3MAJ4	GH3MAJ	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 140.5	January 21, 2022	2,000,000	SQ Level
DE000GH3MAP1	GH3MAP	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 140.75	January 21, 2022	2,000,000	SQ Level
DE000GH3MB15	GH3MB1	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 141.23	January 21, 2022	2,000,000	SQ Level
DE000GH3M922	GH3M92	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 138.96	February 18, 2022	2,000,000	SQ Level
DE000GH3M9D4	GH3M9D	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 139.23	February 18, 2022	2,000,000	SQ Level
DE000GH3M9V6	GH3M9V	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 139.49	February 18, 2022	2,000,000	SQ Level
DE000GH3MA65	GH3MA6	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 139.75	February 18, 2022	2,000,000	SQ Level
DE000GH3MAK2	GH3MAK	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 140.01	February 18, 2022	2,000,000	SQ Level
DE000GH3MAQ9	GH3MAQ	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 140.26	February 18, 2022	2,000,000	SQ Level
DE000GH3MB23	GH3MB2	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 140.75	February 18, 2022	2,000,000	SQ Level
DE000GH3M740	GH3M74	DAX [®] (Performance Index)	0.01	EUR 12,550	EUR 121.09	March 18, 2022	2,000,000	SQ Level
DE000GH3M765	GH3M76	DAX [®] (Performance Index)	0.01	EUR 12,650	EUR 121.9	March 18, 2022	2,000,000	SQ Level
DE000GH3M781	GH3M78	DAX [®] (Performance Index)	0.01	EUR 12,750	EUR 122.7	March 18, 2022	2,000,000	SQ Level
DE000GH3M7A4	GH3M7A	DAX [®] (Performance Index)	0.01	EUR 12,850	EUR 123.49	March 18, 2022	2,000,000	SQ Level
DE000GH3M7C0	GH3M7C	DAX [®] (Performance Index)	0.01	EUR 12,950	EUR 124.28	March 18, 2022	2,000,000	SQ Level
DE000GH3M7E6	GH3M7E	DAX [®] (Performance Index)	0.01	EUR 13,050	EUR 125.06	March 18, 2022	2,000,000	SQ Level
DE000GH3M7G1	GH3M7G	DAX [®] (Performance Index)	0.01	EUR 13,150	EUR 125.83	March 18, 2022	2,000,000	SQ Level
DE000GH3M7J5	GH3M7J	DAX [®] (Performance Index)	0.01	EUR 13,250	EUR 126.6	March 18, 2022	2,000,000	SQ Level
DE000GH3M7L1	GH3M7L	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 127.35	March 18, 2022	2,000,000	SQ Level
DE000GH3M7N7	GH3M7N	DAX [®] (Performance Index)	0.01	EUR 13,450	EUR 128.09	March 18, 2022	2,000,000	SQ Level
DE000GH3M7Q0	GH3M7Q	DAX [®] (Performance Index)	0.01	EUR 13,550	EUR 128.83	March 18, 2022	2,000,000	SQ Level
DE000GH3M7S6	GH3M7S	DAX [®] (Performance Index)	0.01	EUR 13,650	EUR 129.56	March 18, 2022	2,000,000	SQ Level
DE000GH3M7U2	GH3M7U	DAX [®] (Performance Index)	0.01	EUR 13,750	EUR 130.27	March 18, 2022	2,000,000	SQ Level
DE000GH3M7W8	GH3M7W	DAX [®] (Performance Index)	0.01	EUR 13,850	EUR 130.98	March 18, 2022	2,000,000	SQ Level
DE000GH3M7Y4	GH3M7Y	DAX [®] (Performance Index)	0.01	EUR 13,950	EUR 131.67	March 18, 2022	2,000,000	SQ Level
DE000GH3M807	GH3M80	DAX [®] (Performance Index)	0.01	EUR 14,050	EUR 132.36	March 18, 2022	2,000,000	SQ Level

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DE000GH3M823	GH3M82	DAX [®] (Performance Index)	0.01	EUR 14,150	EUR 133.03	March 18, 2022	2,000,000	SQ Level
DE000GH3M849	GH3M84	DAX [®] (Performance Index)	0.01	EUR 14,250	EUR 133.69	March 18, 2022	2,000,000	SQ Level
DE000GH3M864	GH3M86	DAX [®] (Performance Index)	0.01	EUR 14,350	EUR 134.34	March 18, 2022	2,000,000	SQ Level
DE000GH3M880	GH3M88	DAX [®] (Performance Index)	0.01	EUR 14,450	EUR 134.97	March 18, 2022	2,000,000	SQ Level
DE000GH3M8A2	GH3M8A	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 135.6	March 18, 2022	2,000,000	SQ Level
DE000GH3M8C8	GH3M8C	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 136.21	March 18, 2022	2,000,000	SQ Level
DE000GH3M8E4	GH3M8E	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 136.8	March 18, 2022	2,000,000	SQ Level
DE000GH3M8G9	GH3M8G	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 137.38	March 18, 2022	2,000,000	SQ Level
DE000GH3M8N5	GH3M8N	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 137.95	March 18, 2022	2,000,000	SQ Level
DE000GH3M930	GH3M93	DAX [®] (Performance Index)	0.01	EUR 15,050	EUR 138.5	March 18, 2022	2,000,000	SQ Level
DE000GH3M9E2	GH3M9E	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 138.77	March 18, 2022	2,000,000	SQ Level
DE000GH3M9W4	GH3M9W	DAX [®] (Performance Index)	0.01	EUR 15,150	EUR 139.03	March 18, 2022	2,000,000	SQ Level
DE000GH3MA73	GH3MA7	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 139.29	March 18, 2022	2,000,000	SQ Level
DE000GH3MAL0	GH3MAL	DAX [®] (Performance Index)	0.01	EUR 15,250	EUR 139.55	March 18, 2022	2,000,000	SQ Level
DE000GH3MAR7	GH3MAR	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 139.8	March 18, 2022	2,000,000	SQ Level
DE000GH3MB31	GH3MB3	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 140.29	March 18, 2022	2,000,000	SQ Level
DE000GH3M9F9	GH3M9F	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 137.46	June 17, 2022	2,000,000	SQ Level
DE000GH3MA81	GH3MA8	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 137.99	June 17, 2022	2,000,000	SQ Level
DE000GH3MAS5	GH3MAS	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 138.51	June 17, 2022	2,000,000	SQ Level
DE000GH3M9G7	GH3M9G	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 135.96	September 16, 2022	2,000,000	SQ Level
DE000GH3MA99	GH3MA9	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 136.48	September 16, 2022	2,000,000	SQ Level
DE000GH3MAT3	GH3MAT	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 136.99	September 16, 2022	2,000,000	SQ Level
DE000GH3M9H5	GH3M9H	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 134.44	December 16, 2022	2,000,000	SQ Level
DE000GH3MAA3	GH3MAA	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 134.95	December 16, 2022	2,000,000	SQ Level
DE000GH3MAU1	GH3MAU	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 135.46	December 16, 2022	2,000,000	SQ Level
DE000GH3M9J1	GH3M9J	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 133	March 17, 2023	2,000,000	SQ Level
DE000GH3MAV9	GH3MAV	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 134.01	March 17, 2023	2,000,000	SQ Level
DE000GH3MB49	GH3MB4	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 134.5	March 17, 2023	2,000,000	SQ Level

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DE000GH3MAW7	GH3MAW	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 132.94	June 16, 2023	2,000,000	SQ Level
DE000GH3MB56	GH3MB5	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 133.43	June 16, 2023	2,000,000	SQ Level
DE000GH3M6P4	GH3M6P	DAX [®] (Performance Index)	0.01	EUR 10,400	EUR 98.14	September 15, 2023	2,000,000	SQ Level
DE000GH3M6Q2	GH3M6Q	DAX [®] (Performance Index)	0.01	EUR 10,800	EUR 101.43	September 15, 2023	2,000,000	SQ Level
DE000GH3M6R0	GH3M6R	DAX [®] (Performance Index)	0.01	EUR 11,200	EUR 104.66	September 15, 2023	2,000,000	SQ Level
DE000GH3M6S8	GH3M6S	DAX [®] (Performance Index)	0.01	EUR 11,400	EUR 106.24	September 15, 2023	2,000,000	SQ Level
DE000GH3M6T6	GH3M6T	DAX [®] (Performance Index)	0.01	EUR 11,500	EUR 107.02	September 15, 2023	2,000,000	SQ Level
DE000GH3M6U4	GH3M6U	DAX [®] (Performance Index)	0.01	EUR 11,600	EUR 107.8	September 15, 2023	2,000,000	SQ Level
DE000GH3M6V2	GH3M6V	DAX [®] (Performance Index)	0.01	EUR 11,700	EUR 108.57	September 15, 2023	2,000,000	SQ Level
DE000GH3M6W0	GH3M6W	DAX [®] (Performance Index)	0.01	EUR 11,800	EUR 109.34	September 15, 2023	2,000,000	SQ Level
DE000GH3M6X8	GH3M6X	DAX [®] (Performance Index)	0.01	EUR 11,900	EUR 110.1	September 15, 2023	2,000,000	SQ Level
DE000GH3M6Y6	GH3M6Y	DAX [®] (Performance Index)	0.01	EUR 12,000	EUR 110.86	September 15, 2023	2,000,000	SQ Level
DE000GH3M6Z3	GH3M6Z	DAX [®] (Performance Index)	0.01	EUR 12,100	EUR 111.61	September 15, 2023	2,000,000	SQ Level
DE000GH3M708	GH3M70	DAX [®] (Performance Index)	0.01	EUR 12,200	EUR 112.35	September 15, 2023	2,000,000	SQ Level
DE000GH3M716	GH3M71	DAX [®] (Performance Index)	0.01	EUR 12,300	EUR 113.09	September 15, 2023	2,000,000	SQ Level
DE000GH3M724	GH3M72	DAX [®] (Performance Index)	0.01	EUR 12,400	EUR 113.82	September 15, 2023	2,000,000	SQ Level
DE000GH3M732	GH3M73	DAX [®] (Performance Index)	0.01	EUR 12,500	EUR 114.55	September 15, 2023	2,000,000	SQ Level
DE000GH3M757	GH3M75	DAX [®] (Performance Index)	0.01	EUR 12,600	EUR 115.27	September 15, 2023	2,000,000	SQ Level
DE000GH3M773	GH3M77	DAX [®] (Performance Index)	0.01	EUR 12,700	EUR 115.98	September 15, 2023	2,000,000	SQ Level
DE000GH3M799	GH3M79	DAX [®] (Performance Index)	0.01	EUR 12,800	EUR 116.69	September 15, 2023	2,000,000	SQ Level
DE000GH3M7B2	GH3M7B	DAX [®] (Performance Index)	0.01	EUR 12,900	EUR 117.39	September 15, 2023	2,000,000	SQ Level
DE000GH3M7D8	GH3M7D	DAX [®] (Performance Index)	0.01	EUR 13,000	EUR 118.08	September 15, 2023	2,000,000	SQ Level
DE000GH3M7F3	GH3M7F	DAX [®] (Performance Index)	0.01	EUR 13,100	EUR 118.76	September 15, 2023	2,000,000	SQ Level
DE000GH3M7H9	GH3M7H	DAX [®] (Performance Index)	0.01	EUR 13,200	EUR 119.44	September 15, 2023	2,000,000	SQ Level
DE000GH3M7K3	GH3M7K	DAX [®] (Performance Index)	0.01	EUR 13,300	EUR 120.11	September 15, 2023	2,000,000	SQ Level
DE000GH3M7M9	GH3M7M	DAX [®] (Performance Index)	0.01	EUR 13,400	EUR 120.77	September 15, 2023	2,000,000	SQ Level
DE000GH3M7P2	GH3M7P	DAX [®] (Performance Index)	0.01	EUR 13,500	EUR 121.43	September 15, 2023	2,000,000	SQ Level
DE000GH3M7R8	GH3M7R	DAX [®] (Performance Index)	0.01	EUR 13,600	EUR 122.07	September 15, 2023	2,000,000	SQ Level

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DE000GH3M7T4	GH3M7T	DAX [®] (Performance Index)	0.01	EUR 13,700	EUR 122.71	September 15, 2023	2,000,000	SQ Level
DE000GH3M7V0	GH3M7V	DAX [®] (Performance Index)	0.01	EUR 13,800	EUR 123.35	September 15, 2023	2,000,000	SQ Level
DE000GH3M7X6	GH3M7X	DAX [®] (Performance Index)	0.01	EUR 13,900	EUR 123.97	September 15, 2023	2,000,000	SQ Level
DE000GH3M7Z1	GH3M7Z	DAX [®] (Performance Index)	0.01	EUR 14,000	EUR 124.58	September 15, 2023	2,000,000	SQ Level
DE000GH3M815	GH3M81	DAX [®] (Performance Index)	0.01	EUR 14,100	EUR 125.19	September 15, 2023	2,000,000	SQ Level
DE000GH3M831	GH3M83	DAX [®] (Performance Index)	0.01	EUR 14,200	EUR 125.79	September 15, 2023	2,000,000	SQ Level
DE000GH3M856	GH3M85	DAX [®] (Performance Index)	0.01	EUR 14,300	EUR 126.37	September 15, 2023	2,000,000	SQ Level
DE000GH3M872	GH3M87	DAX [®] (Performance Index)	0.01	EUR 14,400	EUR 126.95	September 15, 2023	2,000,000	SQ Level
DE000GH3M898	GH3M89	DAX [®] (Performance Index)	0.01	EUR 14,500	EUR 127.52	September 15, 2023	2,000,000	SQ Level
DE000GH3M8B0	GH3M8B	DAX [®] (Performance Index)	0.01	EUR 14,600	EUR 128.08	September 15, 2023	2,000,000	SQ Level
DE000GH3M8D6	GH3M8D	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 128.64	September 15, 2023	2,000,000	SQ Level
DE000GH3M8F1	GH3M8F	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 129.18	September 15, 2023	2,000,000	SQ Level
DE000GH3M8H7	GH3M8H	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 129.71	September 15, 2023	2,000,000	SQ Level
DE000GH3M8S4	GH3M8S	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 130.24	September 15, 2023	2,000,000	SQ Level
DE000GH3M9K9	GH3M9K	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 130.75	September 15, 2023	2,000,000	SQ Level
DE000GH3MAB1	GH3MAB	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 131.26	September 15, 2023	2,000,000	SQ Level
DE000GH3MAX5	GH3MAX	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 131.75	September 15, 2023	2,000,000	SQ Level
DE000GH3MB64	GH3MB6	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 132.23	September 15, 2023	2,000,000	SQ Level
DE000GH3MAY3	GH3MAY	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 130.56	December 15, 2023	2,000,000	SQ Level
DE000GH3MB72	GH3MB7	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 131.04	December 15, 2023	2,000,000	SQ Level
DE000GH3MBB9	GH3MBB	DAX [®] (Performance Index)	0.01	EUR 15,600	EUR 131.97	December 15, 2023	2,000,000	SQ Level
DE000GH3MAZ0	GH3MAZ	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 128.42	June 21, 2024	2,000,000	SQ Level
DE000GH3MB80	GH3MB8	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 128.9	June 21, 2024	2,000,000	SQ Level
DE000GH3MBC7	GH3MBC	DAX [®] (Performance Index)	0.01	EUR 15,600	EUR 129.82	June 21, 2024	2,000,000	SQ Level
DE000GH3MB07	GH3MB0	DAX [®] (Performance Index)	0.01	EUR 15,300	EUR 126.32	December 20, 2024	2,000,000	SQ Level
DE000GH3MB98	GH3MB9	DAX [®] (Performance Index)	0.01	EUR 15,400	EUR 126.79	December 20, 2024	2,000,000	SQ Level
DE000GH3MBA1	GH3MBA	DAX [®] (Performance Index)	0.01	EUR 15,500	EUR 127.26	December 20, 2024	2,000,000	SQ Level
DE000GH3MBD5	GH3MBD	DAX [®] (Performance Index)	0.01	EUR 15,600	EUR 127.71	December 20, 2024	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MF78	GH3MF7	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 37.8	June 18, 2021	2,000,000	SQ Level
DE000GH3MFD6	GH3MFD	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 37.86	June 18, 2021	2,000,000	SQ Level
DE000GH3MF86	GH3MF8	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 37.62	July 16, 2021	2,000,000	SQ Level
DE000GH3MFE4	GH3MFE	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 37.69	July 16, 2021	2,000,000	SQ Level
DE000GH3MF94	GH3MF9	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 37.41	August 20, 2021	2,000,000	SQ Level
DE000GH3MFF1	GH3MFF	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 37.49	August 20, 2021	2,000,000	SQ Level
DE000GH3MFA2	GH3MFA	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 37.28	September 17, 2021	2,000,000	SQ Level
DE000GH3MFB0	GH3MFB	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 37.12	October 15, 2021	2,000,000	SQ Level
DE000GH3MFM7	GH3MFM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 37.37	October 15, 2021	2,000,000	SQ Level
DE000GH3MFN5	GH3MFN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 37.21	November 19, 2021	2,000,000	SQ Level
DE000GH3MFP0	GH3MFP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 37.03	December 17, 2021	2,000,000	SQ Level
DE000GH3MFJ3	GH3MFJ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,075	EUR 36.82	January 21, 2022	2,000,000	SQ Level
DE000GH3MFQ8	GH3MFQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 36.9	January 21, 2022	2,000,000	SQ Level
DE000GH3MFK1	GH3MFK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,075	EUR 36.68	February 18, 2022	2,000,000	SQ Level
DE000GH3MDF6	GH3MDF	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,525	EUR 24.97	March 18, 2022	2,000,000	SQ Level
DE000GH3MDH2	GH3MDH	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,575	EUR 25.44	March 18, 2022	2,000,000	SQ Level
DE000GH3MDK6	GH3MDK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,625	EUR 25.9	March 18, 2022	2,000,000	SQ Level
DE000GH3MDM2	GH3MDM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,675	EUR 26.36	March 18, 2022	2,000,000	SQ Level
DE000GH3MDP5	GH3MDP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,725	EUR 26.82	March 18, 2022	2,000,000	SQ Level
DE000GH3MDR1	GH3MDR	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,775	EUR 27.28	March 18, 2022	2,000,000	SQ Level
DE000GH3MDT7	GH3MDT	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,825	EUR 27.73	March 18, 2022	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MDV3	GH3MDV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,875	EUR 28.18	March 18, 2022	2,000,000	SQ Level
DE000GH3MDX9	GH3MDX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,925	EUR 28.62	March 18, 2022	2,000,000	SQ Level
DE000GH3MDZ4	GH3MDZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,975	EUR 29.06	March 18, 2022	2,000,000	SQ Level
DE000GH3ME12	GH3ME1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,025	EUR 29.5	March 18, 2022	2,000,000	SQ Level
DE000GH3ME38	GH3ME3	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,075	EUR 29.93	March 18, 2022	2,000,000	SQ Level
DE000GH3ME53	GH3ME5	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,125	EUR 30.35	March 18, 2022	2,000,000	SQ Level
DE000GH3ME79	GH3ME7	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,175	EUR 30.77	March 18, 2022	2,000,000	SQ Level
DE000GH3ME95	GH3ME9	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,225	EUR 31.18	March 18, 2022	2,000,000	SQ Level
DE000GH3MEB3	GH3MEB	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,275	EUR 31.59	March 18, 2022	2,000,000	SQ Level
DE000GH3MED9	GH3MED	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,325	EUR 31.99	March 18, 2022	2,000,000	SQ Level
DE000GH3MEF4	GH3MEF	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,375	EUR 32.38	March 18, 2022	2,000,000	SQ Level
DE000GH3MEH0	GH3MEH	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,425	EUR 32.76	March 18, 2022	2,000,000	SQ Level
DE000GH3MEK4	GH3MEK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,475	EUR 33.14	March 18, 2022	2,000,000	SQ Level
DE000GH3MEM0	GH3MEM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,525	EUR 33.5	March 18, 2022	2,000,000	SQ Level
DE000GH3MEP3	GH3MEP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,575	EUR 33.85	March 18, 2022	2,000,000	SQ Level
DE000GH3MER9	GH3MER	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,625	EUR 34.19	March 18, 2022	2,000,000	SQ Level
DE000GH3MET5	GH3MET	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,675	EUR 34.52	March 18, 2022	2,000,000	SQ Level
DE000GH3MEV1	GH3MEV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,725	EUR 34.83	March 18, 2022	2,000,000	SQ Level
DE000GH3MEX7	GH3MEX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,775	EUR 35.13	March 18, 2022	2,000,000	SQ Level
DE000GH3MEZ2	GH3MEZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,825	EUR 35.41	March 18, 2022	2,000,000	SQ Level
DE000GH3MF11	GH3MF1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,875	EUR 35.68	March 18, 2022	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MF37	GH3MF3	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 35.93	March 18, 2022	2,000,000	SQ Level
DE000GH3MF52	GH3MF5	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.16	March 18, 2022	2,000,000	SQ Level
DE000GH3MFC8	GH3MFC	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 36.38	March 18, 2022	2,000,000	SQ Level
DE000GH3MFG9	GH3MFG	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.48	March 18, 2022	2,000,000	SQ Level
DE000GH3MFL9	GH3MFL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,075	EUR 36.57	March 18, 2022	2,000,000	SQ Level
DE000GH3MFS4	GH3MFS	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 36.83	March 18, 2022	2,000,000	SQ Level
DE000GH3MFX4	GH3MFX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 35.44	December 16, 2022	2,000,000	SQ Level
DE000GH3MFY2	GH3MFY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 35.05	March 17, 2023	2,000,000	SQ Level
DE000GH3MFT2	GH3MFT	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 34.27	June 16, 2023	2,000,000	SQ Level
DE000GH3MCU7	GH3MCU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,200	EUR 11.77	September 15, 2023	2,000,000	SQ Level
DE000GH3MCV5	GH3MCV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,300	EUR 12.73	September 15, 2023	2,000,000	SQ Level
DE000GH3MCW3	GH3MCW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,400	EUR 13.68	September 15, 2023	2,000,000	SQ Level
DE000GH3MCX1	GH3MCX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,500	EUR 14.62	September 15, 2023	2,000,000	SQ Level
DE000GH3MCY9	GH3MCY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,600	EUR 15.56	September 15, 2023	2,000,000	SQ Level
DE000GH3MCZ6	GH3MCZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,700	EUR 16.49	September 15, 2023	2,000,000	SQ Level
DE000GH3MD05	GH3MD0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,800	EUR 17.42	September 15, 2023	2,000,000	SQ Level
DE000GH3MD13	GH3MD1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,850	EUR 17.88	September 15, 2023	2,000,000	SQ Level
DE000GH3MD21	GH3MD2	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,900	EUR 18.34	September 15, 2023	2,000,000	SQ Level
DE000GH3MD39	GH3MD3	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 1,950	EUR 18.8	September 15, 2023	2,000,000	SQ Level
DE000GH3MD47	GH3MD4	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,000	EUR 19.26	September 15, 2023	2,000,000	SQ Level
DE000GH3MD54	GH3MD5	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,050	EUR 19.71	September 15, 2023	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MD62	GH3MD6	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,100	EUR 20.16	September 15, 2023	2,000,000	SQ Level
DE000GH3MD70	GH3MD7	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,150	EUR 20.61	September 15, 2023	2,000,000	SQ Level
DE000GH3MD88	GH3MD8	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,200	EUR 21.06	September 15, 2023	2,000,000	SQ Level
DE000GH3MD96	GH3MD9	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,250	EUR 21.51	September 15, 2023	2,000,000	SQ Level
DE000GH3MDA7	GH3MDA	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,300	EUR 21.95	September 15, 2023	2,000,000	SQ Level
DE000GH3MDB5	GH3MDB	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,350	EUR 22.39	September 15, 2023	2,000,000	SQ Level
DE000GH3MDC3	GH3MDC	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,400	EUR 22.83	September 15, 2023	2,000,000	SQ Level
DE000GH3MDD1	GH3MDD	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,450	EUR 23.26	September 15, 2023	2,000,000	SQ Level
DE000GH3MDE9	GH3MDE	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,500	EUR 23.69	September 15, 2023	2,000,000	SQ Level
DE000GH3MDG4	GH3MDG	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,550	EUR 24.12	September 15, 2023	2,000,000	SQ Level
DE000GH3MDJ8	GH3MDJ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,600	EUR 24.54	September 15, 2023	2,000,000	SQ Level
DE000GH3MDL4	GH3MDL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,650	EUR 24.96	September 15, 2023	2,000,000	SQ Level
DE000GH3MDN0	GH3MDN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,700	EUR 25.38	September 15, 2023	2,000,000	SQ Level
DE000GH3MDQ3	GH3MDQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,750	EUR 25.79	September 15, 2023	2,000,000	SQ Level
DE000GH3MDS9	GH3MDS	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,800	EUR 26.19	September 15, 2023	2,000,000	SQ Level
DE000GH3MDU5	GH3MDU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,850	EUR 26.59	September 15, 2023	2,000,000	SQ Level
DE000GH3MDW1	GH3MDW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,900	EUR 26.98	September 15, 2023	2,000,000	SQ Level
DE000GH3MDY7	GH3MDY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 2,950	EUR 27.36	September 15, 2023	2,000,000	SQ Level
DE000GH3ME04	GH3ME0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,000	EUR 27.74	September 15, 2023	2,000,000	SQ Level
DE000GH3ME20	GH3ME2	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,050	EUR 28.11	September 15, 2023	2,000,000	SQ Level
DE000GH3ME46	GH3ME4	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,100	EUR 28.47	September 15, 2023	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3ME61	GH3ME6	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,150	EUR 28.83	September 15, 2023	2,000,000	SQ Level
DE000GH3ME87	GH3ME8	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,200	EUR 29.17	September 15, 2023	2,000,000	SQ Level
DE000GH3MEA5	GH3MEA	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,250	EUR 29.51	September 15, 2023	2,000,000	SQ Level
DE000GH3MEC1	GH3MEC	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,300	EUR 29.84	September 15, 2023	2,000,000	SQ Level
DE000GH3MEE7	GH3MEE	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,350	EUR 30.16	September 15, 2023	2,000,000	SQ Level
DE000GH3MEG2	GH3MEG	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,400	EUR 30.48	September 15, 2023	2,000,000	SQ Level
DE000GH3MEJ6	GH3MEJ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,450	EUR 30.78	September 15, 2023	2,000,000	SQ Level
DE000GH3MEL2	GH3MEL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,500	EUR 31.07	September 15, 2023	2,000,000	SQ Level
DE000GH3MEN8	GH3MEN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,550	EUR 31.36	September 15, 2023	2,000,000	SQ Level
DE000GH3MEQ1	GH3MEQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,600	EUR 31.63	September 15, 2023	2,000,000	SQ Level
DE000GH3MES7	GH3MES	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,650	EUR 31.89	September 15, 2023	2,000,000	SQ Level
DE000GH3MEU3	GH3MEU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,700	EUR 32.15	September 15, 2023	2,000,000	SQ Level
DE000GH3MEW9	GH3MEW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,750	EUR 32.39	September 15, 2023	2,000,000	SQ Level
DE000GH3MEY5	GH3MEY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,800	EUR 32.62	September 15, 2023	2,000,000	SQ Level
DE000GH3MF03	GH3MF0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,850	EUR 32.84	September 15, 2023	2,000,000	SQ Level
DE000GH3MF29	GH3MF2	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,900	EUR 33.05	September 15, 2023	2,000,000	SQ Level
DE000GH3MF45	GH3MF4	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 33.25	September 15, 2023	2,000,000	SQ Level
DE000GH3MF60	GH3MF6	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 33.44	September 15, 2023	2,000,000	SQ Level
DE000GH3MFH7	GH3MFH	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 33.62	September 15, 2023	2,000,000	SQ Level
DE000GH3MFR6	GH3MFR	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 33.79	September 15, 2023	2,000,000	SQ Level
DE000GH3MFU0	GH3MFU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 33.95	September 15, 2023	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MFZ9	GH3MFZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 34.1	September 15, 2023	2,000,000	SQ Level
DE000GH3MFV8	GH3MFV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 33.61	December 15, 2023	2,000,000	SQ Level
DE000GH3MFW6	GH3MFW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 32.68	June 21, 2024	2,000,000	SQ Level
DE000GH3MG02	GH3MG0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,300	EUR 33.08	June 21, 2024	2,000,000	SQ Level
DE000GH3MG10	GH3MG1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,300	EUR 32.53	December 20, 2024	2,000,000	SQ Level
DE000GH3MBE3	GH3MBE	MDAX [®] (Performance Index)	0.001	EUR 22,000	EUR 20.95	March 17, 2023	2,000,000	SQ Level
DE000GH3MBF0	GH3MBF	MDAX [®] (Performance Index)	0.001	EUR 22,250	EUR 21.16	March 17, 2023	2,000,000	SQ Level
DE000GH3MBG8	GH3MBG	MDAX [®] (Performance Index)	0.001	EUR 22,500	EUR 21.37	March 17, 2023	2,000,000	SQ Level
DE000GH3MBH6	GH3MBH	MDAX [®] (Performance Index)	0.001	EUR 22,750	EUR 21.57	March 17, 2023	2,000,000	SQ Level
DE000GH3MBJ2	GH3MBJ	MDAX [®] (Performance Index)	0.001	EUR 23,000	EUR 21.78	March 17, 2023	2,000,000	SQ Level
DE000GH3MBK0	GH3MBK	MDAX [®] (Performance Index)	0.001	EUR 23,250	EUR 21.99	March 17, 2023	2,000,000	SQ Level
DE000GH3MBL8	GH3MBL	MDAX [®] (Performance Index)	0.001	EUR 23,500	EUR 22.19	March 17, 2023	2,000,000	SQ Level
DE000GH3MBM6	GH3MBM	MDAX [®] (Performance Index)	0.001	EUR 23,750	EUR 22.39	March 17, 2023	2,000,000	SQ Level
DE000GH3MBN4	GH3MBN	MDAX [®] (Performance Index)	0.001	EUR 24,000	EUR 22.59	March 17, 2023	2,000,000	SQ Level
DE000GH3MBP9	GH3MBP	MDAX [®] (Performance Index)	0.001	EUR 24,250	EUR 22.79	March 17, 2023	2,000,000	SQ Level
DE000GH3MBQ7	GH3MBQ	MDAX [®] (Performance Index)	0.001	EUR 24,500	EUR 22.99	March 17, 2023	2,000,000	SQ Level
DE000GH3MBR5	GH3MBR	MDAX [®] (Performance Index)	0.001	EUR 24,750	EUR 23.19	March 17, 2023	2,000,000	SQ Level
DE000GH3MBS3	GH3MBS	MDAX [®] (Performance Index)	0.001	EUR 25,000	EUR 23.38	March 17, 2023	2,000,000	SQ Level
DE000GH3MBT1	GH3MBT	MDAX [®] (Performance Index)	0.001	EUR 25,250	EUR 23.58	March 17, 2023	2,000,000	SQ Level
DE000GH3MBU9	GH3MBU	MDAX [®] (Performance Index)	0.001	EUR 25,500	EUR 23.77	March 17, 2023	2,000,000	SQ Level
DE000GH3MBV7	GH3MBV	MDAX [®] (Performance Index)	0.001	EUR 25,750	EUR 23.96	March 17, 2023	2,000,000	SQ Level
DE000GH3MBW5	GH3MBW	MDAX [®] (Performance Index)	0.001	EUR 26,000	EUR 24.15	March 17, 2023	2,000,000	SQ Level
DE000GH3MBX3	GH3MBX	MDAX [®] (Performance Index)	0.001	EUR 26,250	EUR 24.34	March 17, 2023	2,000,000	SQ Level
DE000GH3MBY1	GH3MBY	MDAX [®] (Performance Index)	0.001	EUR 26,500	EUR 24.52	March 17, 2023	2,000,000	SQ Level
DE000GH3MBZ8	GH3MBZ	MDAX [®] (Performance Index)	0.001	EUR 26,750	EUR 24.7	March 17, 2023	2,000,000	SQ Level
DE000GH3MC06	GH3MC0	MDAX [®] (Performance Index)	0.001	EUR 27,000	EUR 24.89	March 17, 2023	2,000,000	SQ Level

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MC14	GH3MC1	MDAX [®] (Performance Index)	0.001	EUR 27,250	EUR 25.07	March 17, 2023	2,000,000	SQ Level
DE000GH3MC22	GH3MC2	MDAX [®] (Performance Index)	0.001	EUR 27,500	EUR 25.25	March 17, 2023	2,000,000	SQ Level
DE000GH3MC30	GH3MC3	MDAX [®] (Performance Index)	0.001	EUR 27,750	EUR 25.42	March 17, 2023	2,000,000	SQ Level
DE000GH3MC48	GH3MC4	MDAX [®] (Performance Index)	0.001	EUR 28,000	EUR 25.6	March 17, 2023	2,000,000	SQ Level
DE000GH3MC55	GH3MC5	MDAX [®] (Performance Index)	0.001	EUR 28,250	EUR 25.77	March 17, 2023	2,000,000	SQ Level
DE000GH3MC63	GH3MC6	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 25.94	March 17, 2023	2,000,000	SQ Level
DE000GH3MC71	GH3MC7	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 26.11	March 17, 2023	2,000,000	SQ Level
DE000GH3MC89	GH3MC8	MDAX [®] (Performance Index)	0.001	EUR 29,000	EUR 26.28	March 17, 2023	2,000,000	SQ Level
DE000GH3MC97	GH3MC9	MDAX [®] (Performance Index)	0.001	EUR 29,250	EUR 26.44	March 17, 2023	2,000,000	SQ Level
DE000GH3MCA9	GH3MCA	MDAX [®] (Performance Index)	0.001	EUR 29,500	EUR 26.6	March 17, 2023	2,000,000	SQ Level
DE000GH3MCB7	GH3MCB	MDAX [®] (Performance Index)	0.001	EUR 29,750	EUR 26.76	March 17, 2023	2,000,000	SQ Level
DE000GH3MCC5	GH3MCC	MDAX [®] (Performance Index)	0.001	EUR 30,000	EUR 26.92	March 17, 2023	2,000,000	SQ Level
DE000GH3MCD3	GH3MCD	MDAX [®] (Performance Index)	0.001	EUR 30,250	EUR 27.08	March 17, 2023	2,000,000	SQ Level
DE000GH3MCE1	GH3MCE	MDAX [®] (Performance Index)	0.001	EUR 30,500	EUR 27.23	March 17, 2023	2,000,000	SQ Level
DE000GH3MCF8	GH3MCF	MDAX [®] (Performance Index)	0.001	EUR 30,750	EUR 27.38	March 17, 2023	2,000,000	SQ Level
DE000GH3MCG6	GH3MCG	MDAX [®] (Performance Index)	0.001	EUR 31,000	EUR 27.53	March 17, 2023	2,000,000	SQ Level
DE000GH3MCH4	GH3MCH	MDAX [®] (Performance Index)	0.001	EUR 31,250	EUR 27.68	March 17, 2023	2,000,000	SQ Level
DE000GH3MCJ0	GH3MCJ	MDAX [®] (Performance Index)	0.001	EUR 31,500	EUR 27.82	March 17, 2023	2,000,000	SQ Level
DE000GH3MCK8	GH3MCK	MDAX [®] (Performance Index)	0.001	EUR 31,750	EUR 27.96	March 17, 2023	2,000,000	SQ Level
DE000GH3MCL6	GH3MCL	MDAX [®] (Performance Index)	0.001	EUR 32,000	EUR 28.1	March 17, 2023	2,000,000	SQ Level
DE000GH3MCM4	GH3MCM	MDAX [®] (Performance Index)	0.001	EUR 32,250	EUR 28.24	March 17, 2023	2,000,000	SQ Level
DE000GH3MCN2	GH3MCN	MDAX [®] (Performance Index)	0.001	EUR 32,500	EUR 28.37	March 17, 2023	2,000,000	SQ Level
DE000GH3MCP7	GH3MCP	MDAX [®] (Performance Index)	0.001	EUR 32,750	EUR 28.5	March 17, 2023	2,000,000	SQ Level
DE000GH3MCQ5	GH3MCQ	MDAX [®] (Performance Index)	0.001	EUR 33,000	EUR 28.63	March 17, 2023	2,000,000	SQ Level
DE000GH3MCR3	GH3MCR	MDAX [®] (Performance Index)	0.001	EUR 33,250	EUR 28.75	March 17, 2023	2,000,000	SQ Level
DE000GH3MCS1	GH3MCS	MDAX [®] (Performance Index)	0.001	EUR 33,500	EUR 28.87	March 17, 2023	2,000,000	SQ Level
DE000GH3MCT9	GH3MCT	MDAX [®] (Performance Index)	0.001	EUR 33,750	EUR 28.99	March 17, 2023	2,000,000	SQ Level
DE000GH3MGA0	GH3MGA	TecDAX [®] (Performance Index)	0.01	EUR 2,360	EUR 23.08	March 18, 2022	2,000,000	Maturity Close

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MGC6	GH3MGC	TecDAX [®] (Performance Index)	0.01	EUR 2,440	EUR 23.79	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGE2	GH3MGE	TecDAX [®] (Performance Index)	0.01	EUR 2,520	EUR 24.49	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGG7	GH3MGG	TecDAX [®] (Performance Index)	0.01	EUR 2,600	EUR 25.18	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGJ1	GH3MGJ	TecDAX [®] (Performance Index)	0.01	EUR 2,680	EUR 25.85	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGL7	GH3MGL	TecDAX [®] (Performance Index)	0.01	EUR 2,760	EUR 26.51	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGN3	GH3MGN	TecDAX [®] (Performance Index)	0.01	EUR 2,840	EUR 27.15	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGQ6	GH3MGQ	TecDAX [®] (Performance Index)	0.01	EUR 2,920	EUR 27.77	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGS2	GH3MGS	TecDAX [®] (Performance Index)	0.01	EUR 3,000	EUR 28.37	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGU8	GH3MGU	TecDAX [®] (Performance Index)	0.01	EUR 3,080	EUR 28.95	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGW4	GH3MGW	TecDAX [®] (Performance Index)	0.01	EUR 3,160	EUR 29.51	March 18, 2022	2,000,000	Maturity Close
DE000GH3MGY0	GH3MGY	TecDAX [®] (Performance Index)	0.01	EUR 3,240	EUR 30.04	March 18, 2022	2,000,000	Maturity Close
DE000GH3MH01	GH3MH0	TecDAX [®] (Performance Index)	0.01	EUR 3,320	EUR 30.54	March 18, 2022	2,000,000	Maturity Close
DE000GH3MH27	GH3MH2	TecDAX [®] (Performance Index)	0.01	EUR 3,400	EUR 31	March 18, 2022	2,000,000	Maturity Close
DE000GH3MH43	GH3MH4	TecDAX [®] (Performance Index)	0.01	EUR 3,480	EUR 31.43	March 18, 2022	2,000,000	Maturity Close
DE000GH3MH68	GH3MH6	TecDAX [®] (Performance Index)	0.01	EUR 3,560	EUR 31.82	March 18, 2022	2,000,000	Maturity Close
DE000GH3MG28	GH3MG2	TecDAX [®] (Performance Index)	0.01	EUR 1,600	EUR 15.61	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG36	GH3MG3	TecDAX [®] (Performance Index)	0.01	EUR 1,760	EUR 17.07	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG44	GH3MG4	TecDAX [®] (Performance Index)	0.01	EUR 1,920	EUR 18.5	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG51	GH3MG5	TecDAX [®] (Performance Index)	0.01	EUR 2,000	EUR 19.21	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG69	GH3MG6	TecDAX [®] (Performance Index)	0.01	EUR 2,080	EUR 19.91	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG77	GH3MG7	TecDAX [®] (Performance Index)	0.01	EUR 2,160	EUR 20.59	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG85	GH3MG8	TecDAX [®] (Performance Index)	0.01	EUR 2,240	EUR 21.27	March 17, 2023	2,000,000	Maturity Close
DE000GH3MG93	GH3MG9	TecDAX [®] (Performance Index)	0.01	EUR 2,320	EUR 21.94	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGB8	GH3MGB	TecDAX [®] (Performance Index)	0.01	EUR 2,400	EUR 22.6	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGD4	GH3MGD	TecDAX [®] (Performance Index)	0.01	EUR 2,480	EUR 23.24	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGF9	GH3MGF	TecDAX [®] (Performance Index)	0.01	EUR 2,560	EUR 23.87	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGH5	GH3MGH	TecDAX [®] (Performance Index)	0.01	EUR 2,640	EUR 24.49	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGK9	GH3MGK	TecDAX [®] (Performance Index)	0.01	EUR 2,720	EUR 25.1	March 17, 2023	2,000,000	Maturity Close

ISIN	WKN	Underlying	Ratio	Сар	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GH3MGM5	GH3MGM	TecDAX [®] (Performance Index)	0.01	EUR 2,800	EUR 25.68	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGP8	GH3MGP	TecDAX [®] (Performance Index)	0.01	EUR 2,880	EUR 26.25	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGR4	GH3MGR	TecDAX [®] (Performance Index)	0.01	EUR 2,960	EUR 26.81	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGT0	GH3MGT	TecDAX [®] (Performance Index)	0.01	EUR 3,040	EUR 27.34	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGV6	GH3MGV	TecDAX [®] (Performance Index)	0.01	EUR 3,120	EUR 27.85	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGX2	GH3MGX	TecDAX [®] (Performance Index)	0.01	EUR 3,200	EUR 28.34	March 17, 2023	2,000,000	Maturity Close
DE000GH3MGZ7	GH3MGZ	TecDAX [®] (Performance Index)	0.01	EUR 3,280	EUR 28.8	March 17, 2023	2,000,000	Maturity Close
DE000GH3MH19	GH3MH1	TecDAX [®] (Performance Index)	0.01	EUR 3,360	EUR 29.24	March 17, 2023	2,000,000	Maturity Close
DE000GH3MH35	GH3MH3	TecDAX [®] (Performance Index)	0.01	EUR 3,440	EUR 29.66	March 17, 2023	2,000,000	Maturity Close
DE000GH3MH50	GH3MH5	TecDAX [®] (Performance Index)	0.01	EUR 3,520	EUR 30.05	March 17, 2023	2,000,000	Maturity Close
DE000GH3MH76	GH3MH7	TecDAX [®] (Performance Index)	0.01	EUR 3,600	EUR 30.4	March 17, 2023	2,000,000	Maturity Close
DE000GH3MH84	GH3MH8	TecDAX [®] (Performance Index)	0.01	EUR 3,680	EUR 30.73	March 17, 2023	2,000,000	Maturity Close

UNDERLYING INFORMATION

Underlying	Bloomberg	Reuters	Reference Currency	ISIN	Index Sponsor	Spot Reference
DAX [®] (Performance Index)*	DAX Index	.GDAXI	EUR	DE0008469008	Deutsche Börse AG	EUR 14775.52
EURO STOXX 50 [®] Index (Price EUR)**	SX5E Index	.STOXX50E	EUR	EU0009658145	STOXX Limited	EUR 3867.54
MDAX [®] (Performance Index)***	MDAX Index	.MDAXI	EUR	DE0008467416	Deutsche Börse AG	EUR 31972.96
TecDAX [®] (Performance Index)****	TDXP Index	.TECDAX	EUR	DE0007203275	Deutsche Börse AG	EUR 3400.06

GENERAL INFORMATION

DATES

Strike Date	March 18, 2021
Start of Public Offering (DE)	March 23, 2021
Start of Public Offering (AT)	March 23, 2021
Settlement Date	March 25, 2021
First Trading Date	March 23, 2021
Last Trading Date	The day immediately preceding the Maturity Date on which the exchange where the Certificates are listed is open for trading.

PRODUCT INFORMATION

Certificate Right	Each Certificate entitles the holder, in accordance with the respective Terms and Conditions of the Certificates, to receive 3 Business Days after the Valuation Date: Ratio · min[ReferencePrice(Final), Cap]
	In respect to products with Expiry Source Maturity Close: The official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.
Reference Price	In respect to products with Expiry Source SQ Level: The settlement price (official special quotation) of the option on the Underlying on the Maturity Date as published by the derivatives exchange. If on such a day no official settlement price is available, the official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.
Reference Price (Final)	The Reference Price on the Valuation Date

Index Calculation Day	Such day on which the Underlying is usually calculated and published by the Index Sponsor
Valuation Date	Maturity Date. If such date is not an Index Calculation Day, the next following Index Calculation Day shall be the Valuation Date.
Business Days	TARGET
Listing	Application will be made to include the Certificates in the Segment Börse Frankfurt Zertifikate Premium of the Frankfurt Stock Exchange and in the regulated unofficial market (Freiverkehr) of the Stuttgart Stock Exchange (EUWAX), in each case for continuous trading.
Secondary Trading	The Issuer intends to make a market in the securities on a regular basis under normal market conditions, but the Issuer does not commit and is under no obligation legal or otherwise to make any market in the securities.
Issue Size	The Issuer reserves the right to increase the Issue Size at any time.
Trading Size	1 Certificate
Minimum Exercise	1 Certificate
Section 871(m)	The Issuer has determined that, as of the Trade Date, the Certificates will not be subject to withholding under Section 871(m) of the U.S. Internal Revenue Code.

ISSUER INFORMATION

Issuer	Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt, Germany
Certificate Agent	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Lead Manager	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Calculation Agent	Goldman Sachs International, London, GB
Guarantor	The Goldman Sachs Group, Inc., Delaware, USA
Guarantor Rating	A2 (Moody's)/ BBB+ (Standard & Poor's) / A (Fitch)
Depository	Clearstream Banking AG, Frankfurt am Main

Fees payable by GS:

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Leverage: These Securities are subject to leverage. Where an investment is subject to leverage, the effective exposure to the underlying asset or payment reference is increased. Leverage may expose investors to increased losses where the value of underlying asset falls. Leverage can be embedded in derivative components of complex financial instruments.

Combining investment types: These Securities may have some or all of the characteristics of debt and derivatives instruments. These elements could interact to produce both an enhanced possibility of loss of the initial investment or an enhanced return.

Investment return: The price of these Securities and the income generated, if any, may go down or up. You may realize losses on any investment made and you may get back nothing at all You should read the base prospectus and the applicable final terms for the final terms and conditions and for a description of related risks. . Risks include, but are not limited to, the following:

• The market price of the Securities may be influenced by many unpredictable factors, including economic conditions, the creditworthiness of GS, the value of any underlyers and certain actions taken by GS (see **Conflict of Interests** below). Accordingly, if you sell your Securities prior to maturity you may receive less than the issue price of the Securities.

• In the case of Securities referencing one or more indices or other underlying assets (collectively, the "Underlyings"), changes in the price of the Securities may not correlate to changes in the value of the Underlyings; any declines or gains in the value of one Underlying may be more than offset by movements in the value of other Underlyings.

• The price of these Securities may be adversely affected by trading and other transactions by GS relating to the Securities and/or any Underlyings

• The price of these Securities could be significantly impacted by determinations that GS may make in its sole discretion from time to time as calculation agent and/or index sponsor, as the case may be.

Relevant Information: GS may, by virtue of its status as an underwriter, advisor or otherwise, possess or have access to information relating to these Securities, and/or

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any Underlyings and any derivative instruments referencing them (together "Relevant Instruments"). GS will not be obliged to disclose any such Relevant Information to you.

No Exchange Guarantee nor Contract Ownership: These Securities are not guaranteed by an exchange nor does it result in the ownership of any futures contracts.

No Liquidity: There may be no market for these Securities. An investor must be prepared to hold them until the Maturity Date. GS may, but is not obliged to, make a market. If it does, it may cease at any time without notice.

Valuation: Assuming no change in market conditions or other factors, the value of these Securities on the Settlement Date may be significantly less than the execution price on the trade date. If you unwind your investment early, you may receive less than the stated redemption amount and/or settlement amount.

Price Discrepancy: Any price quoted for these Securities by GS may differ significantly from (i) the Securities' value determined by reference to GS pricing models and (ii) any price quoted by a third party.

Foreign Exchange: Foreign currency denominated Securities are subject to fluctuations in exchange rates that could have an adverse effect on the value or price of, or income derived from, the investment.

Secondary market risks: The Issuer or the Lead Manager, as applicable, intends, under normal market conditions, to provide bid and offer prices for these Securities on a regular basis. However, the Issuer or the Lead Manager, as applicable, makes no firm commitment to provide liquidity by means of bid and offer prices for these Securities, and assumes no legal obligation to quote any such prices or with respect to the level or determination of such prices. Potential Investors therefore should not rely on the ability to sell these Securities at a specific time or at a specific price. In special market situations, where the Issuer is completely unable to enter into

hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Issuer.

Taxation: Neither the Issuer nor the Guarantor shall be liable for or otherwise obliged to pay any present or future tax, duty, withholding or other similar payment which may arise as a result of the ownership, transfer or exercise of any Securities. Where such withholding or deduction is required by law, the appropriate withholding or deduction shall be made and neither the Issuer nor the Guarantor shall have any obligation to pay any additional amounts to compensate for such withholding or deduction

Section 871(m) of the U.S. Internal Revenue Code: The U.S. Treasury Department

has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Certificates, the Certificates will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Certificates for United States federal income tax purposes. See "United States Tax Considerations – Dividend Equivalent Payments" in the relevant prospectus for a more comprehensive discussion of the application of Section 871(m) to the Certificates.

DISCLAIMER

Conflict of Interests: GS may from time to time be an active participant on both sides of the market for the Relevant Instruments at any time and have long or short positions in, or buy and sell Relevant Instruments (on a principal basis or otherwise) identical or related to those mentioned herein. GS' hedging and trading activities with respect to the Securities may affect the value of other Relevant Instruments and vice versa. GS may be calculation agent or sponsor of Underlyings and as such may make determinations affecting the value of the Securities.

No Offer: This term sheet has been prepared for discussion purposes only. It is not an offer to buy the Securities described within or enter into any agreement. Neither GS, nor any of their officers or employees is soliciting any action based upon it. Finalised terms and conditions are subject to further discussion and negotiation and also to GS internal legal, compliance and credit approval.

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Representation: If a transaction arises as a result of this term sheet you agree that you will not offer, sell or deliver the Securities in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that you will take at your own expense whatever action is required to permit your purchase and resale of the Securities. EEA standard selling restrictions apply.

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• to any legal entity which is a qualified investor as defined in the Prospectus

Regulation;

- to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Regulation);
- in any other circumstances falling within Article 1(4) of the Prospectus Regulation,

provided that no such offer of Securities shall require GS to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation.

For the purposes of the provision above, the expression an "offer of Securities to the public" in relation to any Securities in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the Securities to be offered so as to enable an investor to decide to purchase or subscribe the Securities and the expression "Prospectus Regulation" means Regulation (EU) 2017/1129.

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