

EUR Discount Certificates on Indices

- NON-US INVESTORS ONLY - NON-PRINCIPAL PROTECTED -

Final Terms and Conditions as of March 16, 2021 (Version 2.00)

All material herein is for discussion purposes only and is only a summary. Reference should be made to the Prospectus, which contains the only legally binding terms of the Certificates and other information related to the Issue. The Prospectus is obtainable free of charge from the Issuer/Lead Manager/Certificate Agent. Before investing in the Securities you should read the risk factors described under Risk Information below and in the Prospectus. The Final Terms may describe additional risk factors relating to the Securities.

PRODUCTS

ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH3BTC2	GH3BTC	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 140.94	May 21, 2021	2,000,000
DE000GH3BTH1	GH3BTH	DAX [®] (Performance Index)	0.01	EUR 14,600	EUR 141.21	May 21, 2021	2,000,000
DE000GH3BTM1	GH3BTM	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 141.48	May 21, 2021	2,000,000
DE000GH3BTX8	GH3BTX	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 141.74	May 21, 2021	2,000,000
DE000GH3BUD8	GH3BUD	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 141.98	May 21, 2021	2,000,000
DE000GH3BUP2	GH3BUP	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 142.22	May 21, 2021	2,000,000
DE000GH3BV30	GH3BV3	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 142.44	May 21, 2021	2,000,000
DE000GH3BVD6	GH3BVD	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 142.65	May 21, 2021	2,000,000
DE000GH3BTD0	GH3BTD	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 139.87	June 18, 2021	2,000,000
DE000GH3BTJ7	GH3BTJ	DAX [®] (Performance Index)	0.01	EUR 14,600	EUR 140.16	June 18, 2021	2,000,000
DE000GH3BTN9	GH3BTN	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 140.43	June 18, 2021	2,000,000
DE000GH3BTY6	GH3BTY	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 140.69	June 18, 2021	2,000,000
DE000GH3BUE6	GH3BUE	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 140.95	June 18, 2021	2,000,000
DE000GH3BUQ0	GH3BUQ	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 141.2	June 18, 2021	2,000,000
DE000GH3BV48	GH3BV4	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 141.44	June 18, 2021	2,000,000
DE000GH3BVE4	GH3BVE	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 141.67	June 18, 2021	2,000,000
DE000GH3BTE8	GH3BTE	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 139.01	July 16, 2021	2,000,000
DE000GH3BTK5	GH3BTK	DAX [®] (Performance Index)	0.01	EUR 14,600	EUR 139.29	July 16, 2021	2,000,000
DE000GH3BTP4	GH3BTP	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 139.57	July 16, 2021	2,000,000
DE000GH3BTZ3	GH3BTZ	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 139.84	July 16, 2021	2,000,000
DE000GH3BUF3	GH3BUF	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 140.1	July 16, 2021	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH3BUR8	GH3BUR	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 140.36	July 16, 2021	2,000,000
DE000GH3BV55	GH3BV5	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 140.6	July 16, 2021	2,000,000
DE000GH3BVF1	GH3BVF	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 140.84	July 16, 2021	2,000,000
DE000GH3BTF5	GH3BTF	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 138.05	August 20, 2021	2,000,000
DE000GH3BTQ2	GH3BTQ	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 138.62	August 20, 2021	2,000,000
DE000GH3BU07	GH3BU0	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 138.89	August 20, 2021	2,000,000
DE000GH3BUG1	GH3BUG	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 139.15	August 20, 2021	2,000,000
DE000GH3BUS6	GH3BUS	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 139.41	August 20, 2021	2,000,000
DE000GH3BV63	GH3BV6	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 139.67	August 20, 2021	2,000,000
DE000GH3BVG9	GH3BVG	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 139.91	August 20, 2021	2,000,000
DE000GH3BW47	GH3BW4	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 140.39	August 20, 2021	2,000,000
DE000GH3BTR0	GH3BTR	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 137.94	September 17, 2021	2,000,000
DE000GH3BU15	GH3BU1	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 138.22	September 17, 2021	2,000,000
DE000GH3BUH9	GH3BUH	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 138.48	September 17, 2021	2,000,000
DE000GH3BUT4	GH3BUT	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 138.75	September 17, 2021	2,000,000
DE000GH3BV71	GH3BV7	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 139	September 17, 2021	2,000,000
DE000GH3BVH7	GH3BVH	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 139.25	September 17, 2021	2,000,000
DE000GH3BVY2	GH3BVY	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 139.5	September 17, 2021	2,000,000
DE000GH3BW54	GH3BW5	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 139.74	September 17, 2021	2,000,000
DE000GH3BTS8	GH3BTS	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 137.37	October 15, 2021	2,000,000
DE000GH3BU23	GH3BU2	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 137.64	October 15, 2021	2,000,000
DE000GH3BUJ5	GH3BUJ	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 137.91	October 15, 2021	2,000,000
DE000GH3BUU2	GH3BUU	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 138.17	October 15, 2021	2,000,000
DE000GH3BV89	GH3BV8	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 138.43	October 15, 2021	2,000,000
DE000GH3BVJ3	GH3BVJ	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 138.68	October 15, 2021	2,000,000
DE000GH3BVZ9	GH3BVZ	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 138.93	October 15, 2021	2,000,000
DE000GH3BW62	GH3BW6	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 139.17	October 15, 2021	2,000,000
DE000GH3BTT6	GH3BTT	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 136.66	November 19, 2021	2,000,000

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DE000GH3BU31	GH3BU3	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 136.93	November 19, 2021	2,000,000
DE000GH3BUK3	GH3BUK	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 137.2	November 19, 2021	2,000,000
DE000GH3BUV0	GH3BUV	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 137.47	November 19, 2021	2,000,000
DE000GH3BV97	GH3BV9	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 137.73	November 19, 2021	2,000,000
DE000GH3BVK1	GH3BVK	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 137.99	November 19, 2021	2,000,000
DE000GH3BW05	GH3BW0	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 138.24	November 19, 2021	2,000,000
DE000GH3BW70	GH3BW7	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 138.48	November 19, 2021	2,000,000
DE000GH3BTU4	GH3BTU	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 136.14	December 17, 2021	2,000,000
DE000GH3BU49	GH3BU4	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 136.41	December 17, 2021	2,000,000
DE000GH3BUL1	GH3BUL	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 136.68	December 17, 2021	2,000,000
DE000GH3BUW8	GH3BUW	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 136.95	December 17, 2021	2,000,000
DE000GH3BVA2	GH3BVA	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 137.21	December 17, 2021	2,000,000
DE000GH3BVL9	GH3BVL	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 137.46	December 17, 2021	2,000,000
DE000GH3BW13	GH3BW1	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 137.72	December 17, 2021	2,000,000
DE000GH3BW88	GH3BW8	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 137.96	December 17, 2021	2,000,000
DE000GH3BTV2	GH3BTV	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 135.58	January 21, 2022	2,000,000
DE000GH3BU56	GH3BU5	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 135.86	January 21, 2022	2,000,000
DE000GH3BUM9	GH3BUM	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 136.13	January 21, 2022	2,000,000
DE000GH3BUX6	GH3BUX	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 136.39	January 21, 2022	2,000,000
DE000GH3BVB0	GH3BVB	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 136.65	January 21, 2022	2,000,000
DE000GH3BVM7	GH3BVM	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 136.91	January 21, 2022	2,000,000
DE000GH3BW21	GH3BW2	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 137.16	January 21, 2022	2,000,000
DE000GH3BW96	GH3BW9	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 137.41	January 21, 2022	2,000,000
DE000GH3BTB4	GH3BTB	DAX [®] (Performance Index)	0.01	EUR 14,500	EUR 134.26	February 18, 2022	2,000,000
DE000GH3BTG3	GH3BTG	DAX [®] (Performance Index)	0.01	EUR 14,550	EUR 134.54	February 18, 2022	2,000,000
DE000GH3BTL3	GH3BTL	DAX [®] (Performance Index)	0.01	EUR 14,600	EUR 134.82	February 18, 2022	2,000,000
DE000GH3BTW0	GH3BTW	DAX [®] (Performance Index)	0.01	EUR 14,650	EUR 135.1	February 18, 2022	2,000,000
DE000GH3BU64	GH3BU6	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 135.37	February 18, 2022	2,000,000

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DE000GH3BUN7	GH3BUN	DAX [®] (Performance Index)	0.01	EUR 14,750	EUR 135.64	February 18, 2022	2,000,000
DE000GH3BUY4	GH3BUY	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 135.91	February 18, 2022	2,000,000
DE000GH3BVC8	GH3BVC	DAX [®] (Performance Index)	0.01	EUR 14,850	EUR 136.17	February 18, 2022	2,000,000
DE000GH3BVN5	GH3BVN	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 136.43	February 18, 2022	2,000,000
DE000GH3BW39	GH3BW3	DAX [®] (Performance Index)	0.01	EUR 14,950	EUR 136.68	February 18, 2022	2,000,000
DE000GH3BWA0	GH3BWA	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 136.93	February 18, 2022	2,000,000
DE000GH3BU72	GH3BU7	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 134.92	March 18, 2022	2,000,000
DE000GH3BUZ1	GH3BUZ	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 135.46	March 18, 2022	2,000,000
DE000GH3BVP0	GH3BVP	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 135.97	March 18, 2022	2,000,000
DE000GH3BWB8	GH3BWB	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 136.48	March 18, 2022	2,000,000
DE000GH3BU80	GH3BU8	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 133.64	June 17, 2022	2,000,000
DE000GH3BV06	GH3BV0	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 134.17	June 17, 2022	2,000,000
DE000GH3BVQ8	GH3BVQ	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 134.7	June 17, 2022	2,000,000
DE000GH3BWC6	GH3BWC	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 135.21	June 17, 2022	2,000,000
DE000GH3BU98	GH3BU9	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 132.19	September 16, 2022	2,000,000
DE000GH3BV14	GH3BV1	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 132.73	September 16, 2022	2,000,000
DE000GH3BVR6	GH3BVR	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 133.25	September 16, 2022	2,000,000
DE000GH3BWD4	GH3BWD	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 133.76	September 16, 2022	2,000,000
DE000GH3BUA4	GH3BUA	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 130.71	December 16, 2022	2,000,000
DE000GH3BV22	GH3BV2	DAX [®] (Performance Index)	0.01	EUR 14,800	EUR 131.24	December 16, 2022	2,000,000
DE000GH3BVS4	GH3BVS	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 131.76	December 16, 2022	2,000,000
DE000GH3BWE2	GH3BWE	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 132.27	December 16, 2022	2,000,000
DE000GH3BUB2	GH3BUB	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 129.33	March 17, 2023	2,000,000
DE000GH3BVT2	GH3BVT	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 130.36	March 17, 2023	2,000,000
DE000GH3BWF9	GH3BWF	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 130.86	March 17, 2023	2,000,000
DE000GH3BWQ6	GH3BWQ	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 131.83	March 17, 2023	2,000,000
DE000GH3BUC0	GH3BUC	DAX [®] (Performance Index)	0.01	EUR 14,700	EUR 128.32	June 16, 2023	2,000,000
DE000GH3BVU0	GH3BVU	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 129.35	June 16, 2023	2,000,000

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DE000GH3BWG7	GH3BWG	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 129.85	June 16, 2023	2,000,000
DE000GH3BWL7	GH3BWL	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 130.34	June 16, 2023	2,000,000
DE000GH3BWR4	GH3BWR	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 130.82	June 16, 2023	2,000,000
DE000GH3BVV8	GH3BVV	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 127.09	December 15, 2023	2,000,000
DE000GH3BWH5	GH3BWH	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 127.57	December 15, 2023	2,000,000
DE000GH3BWM5	GH3BWM	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 128.05	December 15, 2023	2,000,000
DE000GH3BWS2	GH3BWS	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 128.52	December 15, 2023	2,000,000
DE000GH3BVW6	GH3BVW	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 125.06	June 21, 2024	2,000,000
DE000GH3BWJ1	GH3BWJ	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 125.54	June 21, 2024	2,000,000
DE000GH3BWN3	GH3BWN	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 126.01	June 21, 2024	2,000,000
DE000GH3BWT0	GH3BWT	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 126.48	June 21, 2024	2,000,000
DE000GH3BVX4	GH3BVX	DAX [®] (Performance Index)	0.01	EUR 14,900	EUR 123.07	December 20, 2024	2,000,000
DE000GH3BWK9	GH3BWK	DAX [®] (Performance Index)	0.01	EUR 15,000	EUR 123.55	December 20, 2024	2,000,000
DE000GH3BWP8	GH3BWP	DAX [®] (Performance Index)	0.01	EUR 15,100	EUR 124.02	December 20, 2024	2,000,000
DE000GH3BWU8	GH3BWU	DAX [®] (Performance Index)	0.01	EUR 15,200	EUR 124.48	December 20, 2024	2,000,000
DE000GH3BWY0	GH3BWY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,875	EUR 37.23	May 21, 2021	2,000,000
DE000GH3BX12	GH3BX1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,900	EUR 37.32	May 21, 2021	2,000,000
DE000GH3BX20	GH3BX2	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 37.41	May 21, 2021	2,000,000
DE000GH3BXC4	GH3BXC	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 37.48	May 21, 2021	2,000,000
DE000GH3BXJ9	GH3BXJ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 37.55	May 21, 2021	2,000,000
DE000GH3BXU6	GH3BXU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 37.6	May 21, 2021	2,000,000
DE000GH3BWZ7	GH3BWZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,875	EUR 36.95	June 18, 2021	2,000,000
DE000GH3BX38	GH3BX3	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 37.15	June 18, 2021	2,000,000
DE000GH3B XK7	GH3B XK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 37.32	June 18, 2021	2,000,000
DE000GH3BXV4	GH3BXV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 37.39	June 18, 2021	2,000,000
DE000GH3BX04	GH3BX0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,875	EUR 36.73	July 16, 2021	2,000,000
DE000GH3BX46	GH3BX4	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.94	July 16, 2021	2,000,000
DE000GH3BXD2	GH3BXD	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 37.04	July 16, 2021	2,000,000

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DE000GH3BXL5	GH3BXL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 37.12	July 16, 2021	2,000,000
DE000GH3BXW2	GH3BXW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 37.2	July 16, 2021	2,000,000
DE000GH3BX53	GH3BX5	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.71	August 20, 2021	2,000,000
DE000GH3BXE0	GH3BXE	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 36.81	August 20, 2021	2,000,000
DE000GH3BXM3	GH3BXM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.91	August 20, 2021	2,000,000
DE000GH3BXX0	GH3BXX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.99	August 20, 2021	2,000,000
DE000GH3BX61	GH3BX6	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.55	September 17, 2021	2,000,000
DE000GH3BXN1	GH3BXN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.76	September 17, 2021	2,000,000
DE000GH3BXY8	GH3BXY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.85	September 17, 2021	2,000,000
DE000GH3BY78	GH3BY7	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 37.02	September 17, 2021	2,000,000
DE000GH3BX79	GH3BX7	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.4	October 15, 2021	2,000,000
DE000GH3BXF7	GH3BXF	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 36.51	October 15, 2021	2,000,000
DE000GH3BXP6	GH3BXP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.61	October 15, 2021	2,000,000
DE000GH3BXZ5	GH3BXZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.71	October 15, 2021	2,000,000
DE000GH3BY86	GH3BY8	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.88	October 15, 2021	2,000,000
DE000GH3BX87	GH3BX8	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.22	November 19, 2021	2,000,000
DE000GH3BXG5	GH3BXG	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 36.33	November 19, 2021	2,000,000
DE000GH3BXQ4	GH3BXQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.43	November 19, 2021	2,000,000
DE000GH3BY03	GH3BY0	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.53	November 19, 2021	2,000,000
DE000GH3BY37	GH3BY3	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 36.63	November 19, 2021	2,000,000
DE000GH3BY94	GH3BY9	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.71	November 19, 2021	2,000,000
DE000GH3BX95	GH3BX9	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 36.04	December 17, 2021	2,000,000
DE000GH3BXR2	GH3BXR	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.26	December 17, 2021	2,000,000
DE000GH3BY45	GH3BY4	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 36.45	December 17, 2021	2,000,000
DE000GH3BYA6	GH3BYA	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.54	December 17, 2021	2,000,000
DE000GH3BXA8	GH3BXA	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 35.9	January 21, 2022	2,000,000
DE000GH3BXS0	GH3BXS	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 36.12	January 21, 2022	2,000,000
DE000GH3BY11	GH3BY1	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.22	January 21, 2022	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH3BY52	GH3BY5	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 36.31	January 21, 2022	2,000,000
DE000GH3BYB4	GH3BYB	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.41	January 21, 2022	2,000,000
DE000GH3BXB6	GH3BXB	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,925	EUR 35.76	February 18, 2022	2,000,000
DE000GH3BXT8	GH3BXT	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,975	EUR 35.98	February 18, 2022	2,000,000
DE000GH3BY29	GH3BY2	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,000	EUR 36.08	February 18, 2022	2,000,000
DE000GH3BY60	GH3BY6	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,025	EUR 36.18	February 18, 2022	2,000,000
DE000GH3BYC2	GH3BYC	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 36.27	February 18, 2022	2,000,000
DE000GH3BYM1	GH3BYM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 36.44	February 18, 2022	2,000,000
DE000GH3BYN9	GH3BYN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 36.34	March 18, 2022	2,000,000
DE000GH3BYD0	GH3BYD	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 35.45	June 17, 2022	2,000,000
DE000GH3BYP4	GH3BYP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 35.61	June 17, 2022	2,000,000
DE000GH3BXH3	GH3BXH	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,950	EUR 34.68	September 16, 2022	2,000,000
DE000GH3BYE8	GH3BYE	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 35.06	September 16, 2022	2,000,000
DE000GH3BYQ2	GH3BYQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 35.24	September 16, 2022	2,000,000
DE000GH3BYF5	GH3BYF	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 34.64	December 16, 2022	2,000,000
DE000GH3BYR0	GH3BYR	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 34.81	December 16, 2022	2,000,000
DE000GH3BYG3	GH3BYG	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 34.23	March 17, 2023	2,000,000
DE000GH3BYS8	GH3BYS	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 34.4	March 17, 2023	2,000,000
DE000GH3BYH1	GH3BYH	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 33.62	June 16, 2023	2,000,000
DE000GH3BYT6	GH3BYT	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 33.78	June 16, 2023	2,000,000
DE000GH3BYW0	GH3BYW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 34.08	June 16, 2023	2,000,000
DE000GH3BYJ7	GH3BYJ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 32.96	December 15, 2023	2,000,000
DE000GH3BYU4	GH3BYU	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,100	EUR 33.12	December 15, 2023	2,000,000
DE000GH3BYX8	GH3BYX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 33.41	December 15, 2023	2,000,000
DE000GH3BWX2	GH3BWX	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 800	EUR 7.78	June 21, 2024	2,000,000
DE000GH3BYK5	GH3BYK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 32.05	June 21, 2024	2,000,000
DE000GH3BYY6	GH3BYY	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 32.49	June 21, 2024	2,000,000
DE000GH3BWW6	GH3BWW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 600	EUR 5.82	December 20, 2024	2,000,000

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)
DE000GH3BWW4	GH3BWW	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 700	EUR 6.77	December 20, 2024	2,000,000
DE000GH3BYL3	GH3BYL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,050	EUR 31.51	December 20, 2024	2,000,000
DE000GH3BYV2	GH3BYV	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,150	EUR 31.81	December 20, 2024	2,000,000
DE000GH3BYZ3	GH3BYZ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 4,200	EUR 31.95	December 20, 2024	2,000,000

UNDERLYING INFORMATION

Underlying	Bloomberg	Reuters	Reference Currency	ISIN	Index Sponsor	Spot Reference
DAX [®] (Performance Index)*	DAX Index	.GDAXI	EUR	DE0008469008	Deutsche Börse AG	EUR 14461.42
EURO STOXX 50 [®] Index (Price EUR)**	SX5E Index	.STOXX50E	EUR	EU0009658145	STOXX Limited	EUR 3829.84

GENERAL INFORMATION

DATES

Strike Date	March 15, 2021
Start of Public Offering (DE)	March 18, 2021
Start of Public Offering (AT)	March 18, 2021
Settlement Date	March 22, 2021
First Trading Date	March 18, 2021
Last Trading Date	The day immediately preceding the Maturity Date on which the exchange where the Certificates are listed is open for trading.

PRODUCT INFORMATION

Certificate Right

Each Certificate entitles the holder, in accordance with the respective Terms and Conditions of the Certificates, to receive 3 Business Days after the Valuation Date:

Ratio · min[ReferencePrice(Final), Cap]

Reference Price

The settlement price (official special quotation) of the option on the Underlying on the Maturity Date as published by the derivatives exchange. If on such a day no official settlement price is available, the official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.

Reference Price (Final)

The Reference Price on the Valuation Date

Index Calculation Day

Such day on which the Underlying is usually calculated and published by the Index Sponsor

Valuation Date

Maturity Date. If such date is not an Index Calculation Day, the next following Index Calculation Day shall be the Valuation Date.

Business Days

TARGET

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Listing	Application will be made to include the Certificates in the Segment Börse Frankfurt Zertifikate Premium of the Frankfurt Stock Exchange and in the regulated unofficial market (Freiverkehr) of the Stuttgart Stock Exchange (EUWAX), in each case for continuous trading.
Secondary Trading	The Issuer intends to make a market in the securities on a regular basis under normal market conditions, but the Issuer does not commit and is under no obligation legal or otherwise to make any market in the securities.
Issue Size	The Issuer reserves the right to increase the Issue Size at any time.
Trading Size	1 Certificate
Minimum Exercise	1 Certificate
Section 871(m)	The Issuer has determined that, as of the Trade Date, the Certificates will not be subject to withholding under Section 871(m) of the U.S. Internal Revenue Code.

ISSUER INFORMATION

Issuer	Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt, Germany
Certificate Agent	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Lead Manager	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Calculation Agent	Goldman Sachs International, London, GB
Guarantor	The Goldman Sachs Group, Inc., Delaware, USA
Guarantor Rating	A2 (Moody's)/ BBB+ (Standard & Poor's) / A (Fitch)
Depository	Clearstream Banking AG, Frankfurt am Main

Fees payable by GS:

A selling commission may have been paid by Goldman Sachs International or any of its affiliates (collectively, "GS") in relation to this transaction. Please refer to the Final Terms for further details.

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Where you receive a selling commission from GS you confirm that such payment complies with all applicable law in the territory into which you distribute the product, including where applicable that: (i) you have disclosed the nature and amount of the payment to the extent you are required to do so; (ii) you have confirmed that the receipt of any payment by you from GS does not conflict with your duty to act in the best interests of those to whom you owe such duties; and (iii) you have determined that the payment is designed to enhance the quality of the service to any investor seeking to invest in the investments set out in this material.

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Volatility: These Securities are volatile instruments. Volatility refers to the degree of unpredictable change over time of a certain variable in this case the price, performance or investment return of a financial asset. Volatility does not imply direction of the price or investment returns. An instrument that is volatile is likely to increase or decrease in value more often and/or to a greater extent than one that is not volatile.

Leverage: These Securities are subject to leverage. Where an investment is subject to leverage, the effective exposure to the underlying asset or payment reference is increased. Leverage may expose investors to increased losses where the value of underlying asset falls. Leverage can be embedded in derivative components of complex financial instruments.

Combining investment types: These Securities may have some or all of the characteristics of debt and derivatives instruments. These elements could interact to produce both an enhanced possibility of loss of the initial investment or an enhanced return.

Investment return: The price of these Securities and the income generated, if any, may go down or up. You may realize losses on any investment made and you may get back nothing at all. You should read the base prospectus and the applicable final terms for the final terms and conditions and for a description of related risks. Risks include, but are not limited to, the following:

- The market price of the Securities may be influenced by many unpredictable factors, including economic conditions, the creditworthiness of GS, the value of any underlyers and certain actions taken by GS (see **Conflict of Interests** below). Accordingly, if you sell your Securities prior to maturity you may receive less than the issue price of the Securities.
- In the case of Securities referencing one or more indices or other underlying assets (collectively, the "Underlyings"), changes in the price of the Securities may not correlate to changes in the value of the Underlyings; any declines or gains in the value of one Underlying may be more than offset by movements in the value of other Underlyings.
- The price of these Securities may be adversely affected by trading and other

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transactions by GS relating to the Securities and/or any Underlyings

- The price of these Securities could be significantly impacted by determinations that GS may make in its sole discretion from time to time as calculation agent and/or index sponsor, as the case may be.

Relevant Information: GS may, by virtue of its status as an underwriter, advisor or otherwise, possess or have access to information relating to these Securities, and/or any Underlyings and any derivative instruments referencing them (together "Relevant Instruments"). GS will not be obliged to disclose any such Relevant Information to you.

No Exchange Guarantee nor Contract Ownership: These Securities are not guaranteed by an exchange nor does it result in the ownership of any futures contracts.

No Liquidity: There may be no market for these Securities. An investor must be prepared to hold them until the Maturity Date. GS may, but is not obliged to, make a market. If it does, it may cease at any time without notice.

Valuation: Assuming no change in market conditions or other factors, the value of these Securities on the Settlement Date may be significantly less than the execution price on the trade date. If you unwind your investment early, you may receive less than the stated redemption amount and/or settlement amount.

Price Discrepancy: Any price quoted for these Securities by GS may differ significantly from (i) the Securities' value determined by reference to GS pricing models and (ii) any price quoted by a third party.

Foreign Exchange: Foreign currency denominated Securities are subject to fluctuations in exchange rates that could have an adverse effect on the value or price of, or income derived from, the investment.

Secondary market risks: The Issuer or the Lead Manager, as applicable, intends, under normal market conditions, to provide bid and offer prices for these Securities on a regular basis. However, the Issuer or the Lead Manager, as applicable, makes no firm commitment to provide liquidity by means of bid and offer prices for these Securities, and assumes no legal obligation to quote any such prices or with respect to the level or determination of such prices. Potential Investors therefore should not rely on the ability to sell these Securities at a specific time or at a specific price. In special market situations, where the Issuer is completely unable to enter into hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Issuer.

Taxation: Neither the Issuer nor the Guarantor shall be liable for or otherwise obliged

to pay any present or future tax, duty, withholding or other similar payment which may arise as a result of the ownership, transfer or exercise of any Securities. Where such withholding or deduction is required by law, the appropriate withholding or deduction shall be made and neither the Issuer nor the Guarantor shall have any obligation to pay any additional amounts to compensate for such withholding or deduction

Section 871(m) of the U.S. Internal Revenue Code: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Certificates, the Certificates will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Certificates for United States federal income tax purposes. See "United States Tax Considerations – Dividend Equivalent Payments" in the relevant prospectus for a more comprehensive discussion of the application of Section 871(m) to the Certificates.

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