

EUR Discount Certificates on Indices

- NON-US INVESTORS ONLY - NON-PRINCIPAL PROTECTED -

Final Terms and Conditions as of August 18, 2020 (Version 2.00)

All material herein is for discussion purposes only and is only a summary. Reference should be made to the Prospectus, which contains the only legally binding terms of the Certificates and other information related to the Issue. The Prospectus is obtainable free of charge from the Issuer/Lead Manager/Certificate Agent. Before investing in the Securities you should read the risk factors described under Risk Information below and in the Prospectus. The Final Terms may describe additional risk factors relating to the Securities.

PRODUCTS

ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GF0YEM3	GF0YEM	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 122.8	March 19, 2021	2,000,000	SQ Level
DE000GF0YEN1	GF0YEN	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 122.39	April 16, 2021	2,000,000	SQ Level
DE000GF0YES0	GF0YES	DAX [®] (Performance Index)	0.01	EUR 13,450	EUR 122.88	April 16, 2021	2,000,000	SQ Level
DE000GF0YEP6	GF0YEP	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 121.96	May 21, 2021	2,000,000	SQ Level
DE000GF0YET8	GF0YET	DAX [®] (Performance Index)	0.01	EUR 13,450	EUR 122.46	May 21, 2021	2,000,000	SQ Level
DE000GF0YEQ4	GF0YEQ	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 121.55	June 18, 2021	2,000,000	SQ Level
DE000GF0YEU6	GF0YEU	DAX [®] (Performance Index)	0.01	EUR 13,450	EUR 122.06	June 18, 2021	2,000,000	SQ Level
DE000GF0YER2	GF0YER	DAX [®] (Performance Index)	0.01	EUR 13,350	EUR 121.15	July 16, 2021	2,000,000	SQ Level
DE000GF0YEV4	GF0YEV	DAX [®] (Performance Index)	0.01	EUR 13,450	EUR 121.65	July 16, 2021	2,000,000	SQ Level
DE000GF0YEW2	GF0YEW	DAX [®] (Performance Index)	0.01	EUR 13,500	EUR 116.88	September 16, 2022	2,000,000	SQ Level
DE000GF0YEY8	GF0YEY	DAX [®] (Performance Index)	0.01	EUR 13,600	EUR 117.35	September 16, 2022	2,000,000	SQ Level
DE000GF0YEX0	GF0YEX	DAX [®] (Performance Index)	0.01	EUR 13,500	EUR 110.36	June 21, 2024	2,000,000	SQ Level
DE000GF0YJN0	GF0YJN	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,525	EUR 31.38	June 18, 2021	2,000,000	SQ Level
DE000GF0YJP5	GF0YJP	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,525	EUR 31.27	July 16, 2021	2,000,000	SQ Level
DE000GF0YJQ3	GF0YJQ	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 3,550	EUR 31.36	July 16, 2021	2,000,000	SQ Level
DE000GF0YJM2	GF0YJM	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 600	EUR 5.85	December 15, 2023	2,000,000	SQ Level
DE000GF0YJK6	GF0YJK	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 400	EUR 3.89	June 21, 2024	2,000,000	SQ Level
DE000GF0YJL4	GF0YJL	EURO STOXX 50 [®] Index (Price EUR)	0.01	EUR 500	EUR 4.84	June 21, 2024	2,000,000	SQ Level
DE000GF0YHW5	GF0YHW	MDAX [®] (Performance Index)	0.001	EUR 28,250	EUR 26.37	December 18, 2020	2,000,000	Maturity Close

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GF0YJ02	GF0YJ0	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 26.49	December 18, 2020	2,000,000	Maturity Close
DE000GF0YJ77	GF0YJ7	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 26.61	December 18, 2020	2,000,000	Maturity Close
DE000GF0YJ10	GF0YJ1	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 26.1	March 19, 2021	2,000,000	Maturity Close
DE000GF0YJ85	GF0YJ8	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 26.22	March 19, 2021	2,000,000	Maturity Close
DE000GF0YJ28	GF0YJ2	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 25.81	June 18, 2021	2,000,000	Maturity Close
DE000GF0YJ93	GF0YJ9	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 25.94	June 18, 2021	2,000,000	Maturity Close
DE000GF0YJ36	GF0YJ3	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 25.54	September 17, 2021	2,000,000	Maturity Close
DE000GF0YJA7	GF0YJA	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 25.67	September 17, 2021	2,000,000	Maturity Close
DE000GF0YJE9	GF0YJE	MDAX [®] (Performance Index)	0.001	EUR 29,000	EUR 25.78	September 17, 2021	2,000,000	Maturity Close
DE000GF0YF55	GF0YF5	MDAX [®] (Performance Index)	0.001	EUR 20,500	EUR 19.7	December 17, 2021	2,000,000	Maturity Close
DE000GF0YF89	GF0YF8	MDAX [®] (Performance Index)	0.001	EUR 20,750	EUR 19.91	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFB3	GF0YFB	MDAX [®] (Performance Index)	0.001	EUR 21,000	EUR 20.12	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFE7	GF0YFE	MDAX [®] (Performance Index)	0.001	EUR 21,250	EUR 20.33	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFH0	GF0YFH	MDAX [®] (Performance Index)	0.001	EUR 21,500	EUR 20.53	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFL2	GF0YFL	MDAX [®] (Performance Index)	0.001	EUR 21,750	EUR 20.73	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFP3	GF0YFP	MDAX [®] (Performance Index)	0.001	EUR 22,000	EUR 20.93	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFS7	GF0YFS	MDAX [®] (Performance Index)	0.001	EUR 22,250	EUR 21.13	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFV1	GF0YFV	MDAX [®] (Performance Index)	0.001	EUR 22,500	EUR 21.33	December 17, 2021	2,000,000	Maturity Close
DE000GF0YFY5	GF0YFY	MDAX [®] (Performance Index)	0.001	EUR 22,750	EUR 21.52	December 17, 2021	2,000,000	Maturity Close
DE000GF0YG13	GF0YG1	MDAX [®] (Performance Index)	0.001	EUR 23,000	EUR 21.72	December 17, 2021	2,000,000	Maturity Close
DE000GF0YG47	GF0YG4	MDAX [®] (Performance Index)	0.001	EUR 23,250	EUR 21.91	December 17, 2021	2,000,000	Maturity Close
DE000GF0YG70	GF0YG7	MDAX [®] (Performance Index)	0.001	EUR 23,500	EUR 22.1	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGA3	GF0YGA	MDAX [®] (Performance Index)	0.001	EUR 23,750	EUR 22.28	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGD7	GF0YGD	MDAX [®] (Performance Index)	0.001	EUR 24,000	EUR 22.47	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGG0	GF0YGG	MDAX [®] (Performance Index)	0.001	EUR 24,250	EUR 22.65	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGK2	GF0YGK	MDAX [®] (Performance Index)	0.001	EUR 24,500	EUR 22.83	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGN6	GF0YGN	MDAX [®] (Performance Index)	0.001	EUR 24,750	EUR 23.01	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGR7	GF0YGR	MDAX [®] (Performance Index)	0.001	EUR 25,000	EUR 23.18	December 17, 2021	2,000,000	Maturity Close

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DE000GF0YGU1	GF0YGU	MDAX [®] (Performance Index)	0.001	EUR 25,250	EUR 23.35	December 17, 2021	2,000,000	Maturity Close
DE000GF0YGX5	GF0YGX	MDAX [®] (Performance Index)	0.001	EUR 25,500	EUR 23.52	December 17, 2021	2,000,000	Maturity Close
DE000GF0YH04	GF0YH0	MDAX [®] (Performance Index)	0.001	EUR 25,750	EUR 23.69	December 17, 2021	2,000,000	Maturity Close
DE000GF0YH38	GF0YH3	MDAX [®] (Performance Index)	0.001	EUR 26,000	EUR 23.85	December 17, 2021	2,000,000	Maturity Close
DE000GF0YH61	GF0YH6	MDAX [®] (Performance Index)	0.001	EUR 26,250	EUR 24.01	December 17, 2021	2,000,000	Maturity Close
DE000GF0YH95	GF0YH9	MDAX [®] (Performance Index)	0.001	EUR 26,500	EUR 24.17	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHC7	GF0YHC	MDAX [®] (Performance Index)	0.001	EUR 26,750	EUR 24.32	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHF0	GF0YHF	MDAX [®] (Performance Index)	0.001	EUR 27,000	EUR 24.47	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHJ2	GF0YHJ	MDAX [®] (Performance Index)	0.001	EUR 27,250	EUR 24.61	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHM6	GF0YHM	MDAX [®] (Performance Index)	0.001	EUR 27,500	EUR 24.76	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHQ7	GF0YHQ	MDAX [®] (Performance Index)	0.001	EUR 27,750	EUR 24.89	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHT1	GF0YHT	MDAX [®] (Performance Index)	0.001	EUR 28,000	EUR 25.03	December 17, 2021	2,000,000	Maturity Close
DE000GF0YHX3	GF0YHX	MDAX [®] (Performance Index)	0.001	EUR 28,250	EUR 25.16	December 17, 2021	2,000,000	Maturity Close
DE000GF0YJ44	GF0YJ4	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 25.29	December 17, 2021	2,000,000	Maturity Close
DE000GF0YJB5	GF0YJB	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 25.41	December 17, 2021	2,000,000	Maturity Close
DE000GF0YJF6	GF0YJF	MDAX [®] (Performance Index)	0.001	EUR 29,000	EUR 25.53	December 17, 2021	2,000,000	Maturity Close
DE000GF0YF14	GF0YF1	MDAX [®] (Performance Index)	0.001	EUR 20,000	EUR 19.17	March 18, 2022	2,000,000	Maturity Close
DE000GF0YF30	GF0YF3	MDAX [®] (Performance Index)	0.001	EUR 20,250	EUR 19.38	March 18, 2022	2,000,000	Maturity Close
DE000GF0YF63	GF0YF6	MDAX [®] (Performance Index)	0.001	EUR 20,500	EUR 19.59	March 18, 2022	2,000,000	Maturity Close
DE000GF0YF97	GF0YF9	MDAX [®] (Performance Index)	0.001	EUR 20,750	EUR 19.79	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFC1	GF0YFC	MDAX [®] (Performance Index)	0.001	EUR 21,000	EUR 20	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFF4	GF0YFF	MDAX [®] (Performance Index)	0.001	EUR 21,250	EUR 20.2	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFJ6	GF0YFJ	MDAX [®] (Performance Index)	0.001	EUR 21,500	EUR 20.4	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFM0	GF0YFM	MDAX [®] (Performance Index)	0.001	EUR 21,750	EUR 20.6	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFQ1	GF0YFQ	MDAX [®] (Performance Index)	0.001	EUR 22,000	EUR 20.8	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFT5	GF0YFT	MDAX [®] (Performance Index)	0.001	EUR 22,250	EUR 20.99	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFW9	GF0YFW	MDAX [®] (Performance Index)	0.001	EUR 22,500	EUR 21.18	March 18, 2022	2,000,000	Maturity Close
DE000GF0YFZ2	GF0YFZ	MDAX [®] (Performance Index)	0.001	EUR 22,750	EUR 21.38	March 18, 2022	2,000,000	Maturity Close

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DE000GF0YG21	GF0YG2	MDAX [®] (Performance Index)	0.001	EUR 23,000	EUR 21.57	March 18, 2022	2,000,000	Maturity Close
DE000GF0YG54	GF0YG5	MDAX [®] (Performance Index)	0.001	EUR 23,250	EUR 21.75	March 18, 2022	2,000,000	Maturity Close
DE000GF0YG88	GF0YG8	MDAX [®] (Performance Index)	0.001	EUR 23,500	EUR 21.94	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGB1	GF0YGB	MDAX [®] (Performance Index)	0.001	EUR 23,750	EUR 22.12	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGE5	GF0YGE	MDAX [®] (Performance Index)	0.001	EUR 24,000	EUR 22.3	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGH8	GF0YGH	MDAX [®] (Performance Index)	0.001	EUR 24,250	EUR 22.48	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGL0	GF0YGL	MDAX [®] (Performance Index)	0.001	EUR 24,500	EUR 22.65	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGP1	GF0YGP	MDAX [®] (Performance Index)	0.001	EUR 24,750	EUR 22.83	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGS5	GF0YGS	MDAX [®] (Performance Index)	0.001	EUR 25,000	EUR 23	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGV9	GF0YGV	MDAX [®] (Performance Index)	0.001	EUR 25,250	EUR 23.17	March 18, 2022	2,000,000	Maturity Close
DE000GF0YGY3	GF0YGY	MDAX [®] (Performance Index)	0.001	EUR 25,500	EUR 23.33	March 18, 2022	2,000,000	Maturity Close
DE000GF0YH12	GF0YH1	MDAX [®] (Performance Index)	0.001	EUR 25,750	EUR 23.49	March 18, 2022	2,000,000	Maturity Close
DE000GF0YH46	GF0YH4	MDAX [®] (Performance Index)	0.001	EUR 26,000	EUR 23.65	March 18, 2022	2,000,000	Maturity Close
DE000GF0YH79	GF0YH7	MDAX [®] (Performance Index)	0.001	EUR 26,250	EUR 23.81	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHA1	GF0YHA	MDAX [®] (Performance Index)	0.001	EUR 26,500	EUR 23.96	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHD5	GF0YHD	MDAX [®] (Performance Index)	0.001	EUR 26,750	EUR 24.11	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHG8	GF0YHG	MDAX [®] (Performance Index)	0.001	EUR 27,000	EUR 24.26	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHK0	GF0YHK	MDAX [®] (Performance Index)	0.001	EUR 27,250	EUR 24.4	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHN4	GF0YHN	MDAX [®] (Performance Index)	0.001	EUR 27,500	EUR 24.54	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHR5	GF0YHR	MDAX [®] (Performance Index)	0.001	EUR 27,750	EUR 24.68	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHU9	GF0YHU	MDAX [®] (Performance Index)	0.001	EUR 28,000	EUR 24.81	March 18, 2022	2,000,000	Maturity Close
DE000GF0YHY1	GF0YHY	MDAX [®] (Performance Index)	0.001	EUR 28,250	EUR 24.94	March 18, 2022	2,000,000	Maturity Close
DE000GF0YJ51	GF0YJ5	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 25.07	March 18, 2022	2,000,000	Maturity Close
DE000GF0YJC3	GF0YJC	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 25.19	March 18, 2022	2,000,000	Maturity Close
DE000GF0YJG4	GF0YJG	MDAX [®] (Performance Index)	0.001	EUR 29,000	EUR 25.3	March 18, 2022	2,000,000	Maturity Close
DE000GF0YEZ5	GF0YEZ	MDAX [®] (Performance Index)	0.001	EUR 19,500	EUR 18.64	June 17, 2022	2,000,000	Maturity Close
DE000GF0YF06	GF0YF0	MDAX [®] (Performance Index)	0.001	EUR 19,750	EUR 18.85	June 17, 2022	2,000,000	Maturity Close
DE000GF0YF22	GF0YF2	MDAX [®] (Performance Index)	0.001	EUR 20,000	EUR 19.06	June 17, 2022	2,000,000	Maturity Close

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DE000GF0YF48	GF0YF4	MDAX [®] (Performance Index)	0.001	EUR 20,250	EUR 19.26	June 17, 2022	2,000,000	Maturity Close
DE000GF0YF71	GF0YF7	MDAX [®] (Performance Index)	0.001	EUR 20,500	EUR 19.47	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFA5	GF0YFA	MDAX [®] (Performance Index)	0.001	EUR 20,750	EUR 19.67	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFD9	GF0YFD	MDAX [®] (Performance Index)	0.001	EUR 21,000	EUR 19.87	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFG2	GF0YFG	MDAX [®] (Performance Index)	0.001	EUR 21,250	EUR 20.07	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFK4	GF0YFK	MDAX [®] (Performance Index)	0.001	EUR 21,500	EUR 20.27	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFN8	GF0YFN	MDAX [®] (Performance Index)	0.001	EUR 21,750	EUR 20.46	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFR9	GF0YFR	MDAX [®] (Performance Index)	0.001	EUR 22,000	EUR 20.65	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFU3	GF0YFU	MDAX [®] (Performance Index)	0.001	EUR 22,250	EUR 20.85	June 17, 2022	2,000,000	Maturity Close
DE000GF0YFX7	GF0YFX	MDAX [®] (Performance Index)	0.001	EUR 22,500	EUR 21.04	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGO5	GF0YG0	MDAX [®] (Performance Index)	0.001	EUR 22,750	EUR 21.22	June 17, 2022	2,000,000	Maturity Close
DE000GF0YG39	GF0YG3	MDAX [®] (Performance Index)	0.001	EUR 23,000	EUR 21.41	June 17, 2022	2,000,000	Maturity Close
DE000GF0YG62	GF0YG6	MDAX [®] (Performance Index)	0.001	EUR 23,250	EUR 21.59	June 17, 2022	2,000,000	Maturity Close
DE000GF0YG96	GF0YG9	MDAX [®] (Performance Index)	0.001	EUR 23,500	EUR 21.78	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGC9	GF0YGC	MDAX [®] (Performance Index)	0.001	EUR 23,750	EUR 21.96	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGF2	GF0YGF	MDAX [®] (Performance Index)	0.001	EUR 24,000	EUR 22.13	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGJ4	GF0YGJ	MDAX [®] (Performance Index)	0.001	EUR 24,250	EUR 22.31	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGM8	GF0YGM	MDAX [®] (Performance Index)	0.001	EUR 24,500	EUR 22.48	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGQ9	GF0YGQ	MDAX [®] (Performance Index)	0.001	EUR 24,750	EUR 22.65	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGT3	GF0YGT	MDAX [®] (Performance Index)	0.001	EUR 25,000	EUR 22.82	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGW7	GF0YGW	MDAX [®] (Performance Index)	0.001	EUR 25,250	EUR 22.98	June 17, 2022	2,000,000	Maturity Close
DE000GF0YGZ0	GF0YGZ	MDAX [®] (Performance Index)	0.001	EUR 25,500	EUR 23.14	June 17, 2022	2,000,000	Maturity Close
DE000GF0YH20	GF0YH2	MDAX [®] (Performance Index)	0.001	EUR 25,750	EUR 23.3	June 17, 2022	2,000,000	Maturity Close
DE000GF0YH53	GF0YH5	MDAX [®] (Performance Index)	0.001	EUR 26,000	EUR 23.46	June 17, 2022	2,000,000	Maturity Close
DE000GF0YH87	GF0YH8	MDAX [®] (Performance Index)	0.001	EUR 26,250	EUR 23.61	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHB9	GF0YHB	MDAX [®] (Performance Index)	0.001	EUR 26,500	EUR 23.76	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHE3	GF0YHE	MDAX [®] (Performance Index)	0.001	EUR 26,750	EUR 23.91	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHH6	GF0YHH	MDAX [®] (Performance Index)	0.001	EUR 27,000	EUR 24.06	June 17, 2022	2,000,000	Maturity Close

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ISIN	WKN	Underlying	Ratio	Cap	Issue Price	Maturity Date	Issue Size (Certificates)	Expiry Source
DE000GF0YHL8	GF0YHL	MDAX [®] (Performance Index)	0.001	EUR 27,250	EUR 24.2	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHP9	GF0YHP	MDAX [®] (Performance Index)	0.001	EUR 27,500	EUR 24.34	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHS3	GF0YHS	MDAX [®] (Performance Index)	0.001	EUR 27,750	EUR 24.47	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHV7	GF0YHV	MDAX [®] (Performance Index)	0.001	EUR 28,000	EUR 24.6	June 17, 2022	2,000,000	Maturity Close
DE000GF0YHZ8	GF0YHZ	MDAX [®] (Performance Index)	0.001	EUR 28,250	EUR 24.73	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJ69	GF0YJ6	MDAX [®] (Performance Index)	0.001	EUR 28,500	EUR 24.86	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJD1	GF0YJD	MDAX [®] (Performance Index)	0.001	EUR 28,750	EUR 24.98	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJH2	GF0YJH	MDAX [®] (Performance Index)	0.001	EUR 29,000	EUR 25.1	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJJ8	GF0YJJ	MDAX [®] (Performance Index)	0.001	EUR 29,250	EUR 25.21	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJR1	GF0YJR	TecDAX [®] (Performance Index)	0.01	EUR 3,240	EUR 28.92	June 18, 2021	2,000,000	Maturity Close
DE000GF0YJS9	GF0YJS	TecDAX [®] (Performance Index)	0.01	EUR 3,280	EUR 27.82	June 17, 2022	2,000,000	Maturity Close
DE000GF0YJT7	GF0YJT	TecDAX [®] (Performance Index)	0.01	EUR 3,360	EUR 28.16	June 17, 2022	2,000,000	Maturity Close

UNDERLYING INFORMATION

Underlying	Bloomberg	Reuters	Reference Currency	ISIN	Index Sponsor	Spot Reference
DAX [®] (Performance Index)*	DAX Index	.GDAXI	EUR	DE0008469008	Deutsche Börse AG	EUR 12881.76
EURO STOXX 50 [®] Index (Price EUR)**	SX5E Index	.STOXX50E	EUR	EU0009658145	STOXX Limited	EUR 3289.64
MDAX [®] (Performance Index)***	MDAX Index	.MDAXI	EUR	DE0008467416	Deutsche Börse AG	EUR 27311.83
TecDAX [®] (Performance Index)****	TDXP Index	.TECDAX	EUR	DE0007203275	Deutsche Börse AG	EUR 3093.14

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GENERAL INFORMATION

DATES

Strike Date	August 18, 2020
Start of Public Offering (DE)	August 20, 2020
Start of Public Offering (AT)	August 20, 2020
Settlement Date	August 24, 2020
First Trading Date	August 20, 2020
Last Trading Date	The day immediately preceding the Maturity Date on which the exchange where the Certificates are listed is open for trading.

PRODUCT INFORMATION

Certificate Right	Each Certificate entitles the holder, in accordance with the respective Terms and Conditions of the Certificates, to receive 3 Business Days after the Valuation Date: $\text{Ratio} \cdot \min[\text{ReferencePrice(Final)}, \text{Cap}]$
Reference Price	In respect to products with Expiry Source Maturity Close: The official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.
Reference Price (Final)	In respect to products with Expiry Source SQ Level: The settlement price (official special quotation) of the option on the Underlying on the Maturity Date as published by the derivatives exchange. If on such a day no official settlement price is available, the official closing price of the Underlying on any Index Calculation Day as calculated and published by the Index Sponsor.
Reference Price (Final)	The Reference Price on the Valuation Date

Index Calculation Day	Such day on which the Underlying is usually calculated and published by the Index Sponsor
Valuation Date	Maturity Date. If such date is not an Index Calculation Day, the next following Index Calculation Day shall be the Valuation Date.
Business Days	TARGET Application will be made to include the Certificates in the Segment Börse Frankfurt Zertifikate Premium of the Frankfurt Stock Exchange and in the regulated unofficial market (Freiverkehr) of the Stuttgart Stock Exchange (EUWAX), in each case for continuous trading.
Listing	The Issuer intends to make a market in the securities on a regular basis under normal market conditions, but the Issuer does not commit and is under no obligation legal or otherwise to make any market in the securities.
Secondary Trading	The Issuer reserves the right to increase the Issue Size at any time.
Issue Size	1 Certificate
Trading Size	1 Certificate
Minimum Exercise	1 Certificate
Section 871(m)	The Issuer has determined that, as of the Trade Date, the Certificates will not be subject to withholding under Section 871(m) of the U.S. Internal Revenue Code.

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ISSUER INFORMATION

Issuer	Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt, Germany
Certificate Agent	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Lead Manager	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Calculation Agent	Goldman Sachs International, London, GB
Guarantor	The Goldman Sachs Group, Inc., Delaware, USA
Guarantor Rating	A3 (Moody's)/ BBB+ (Standard & Poor's) / A (Fitch)
Depository	Clearstream Banking AG, Frankfurt am Main

Fees payable by GS:

A selling commission may have been paid by Goldman Sachs International or any of its affiliates (collectively, "GS") in relation to this transaction. Please refer to the Final Terms for further details.

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Volatility: These Securities are volatile instruments. Volatility refers to the degree of unpredictable change over time of a certain variable in this case the price, performance or investment return of a financial asset. Volatility does not imply direction of the price or investment returns. An instrument that is volatile is likely to increase or decrease in value more often and/or to a greater extent than one that is not volatile.

Leverage: These Securities are subject to leverage. Where an investment is subject to leverage, the effective exposure to the underlying asset or payment reference is increased. Leverage may expose investors to increased losses where the value of underlying asset falls. Leverage can be embedded in derivative components of complex financial instruments.

Combining investment types: These Securities may have some or all of the characteristics of debt and derivatives instruments. These elements could interact to produce both an enhanced possibility of loss of the initial investment or an enhanced return.

Investment return: The price of these Securities and the income generated, if any, may go down or up. You may realize losses on any investment made and you may get back nothing at all. You should read the base prospectus and the applicable final terms for the final terms and conditions and for a description of related risks. Risks include, but are not limited to, the following:

- The market price of the Securities may be influenced by many unpredictable factors, including economic conditions, the creditworthiness of GS, the value of any underlyers and certain actions taken by GS (see **Conflict of Interests** below). Accordingly, if you sell your Securities prior to maturity you may receive less than the issue price of the Securities.
- In the case of Securities referencing one or more indices or other underlying assets (collectively, the "Underlyings"), changes in the price of the Securities may not correlate to changes in the value of the Underlyings; any declines or gains in the value of one Underlying may be more than offset by movements in the value of other Underlyings.
- The price of these Securities may be adversely affected by trading and other transactions by GS relating to the Securities and/or any Underlyings
- The price of these Securities could be significantly impacted by determinations that GS may make in its sole discretion from time to time as calculation agent and/or index sponsor, as the case may be.

Relevant Information: GS may, by virtue of its status as an underwriter, advisor or otherwise, possess or have access to information relating to these Securities, and/or

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any Underlyings and any derivative instruments referencing them (together "Relevant Instruments"). GS will not be obliged to disclose any such Relevant Information to you.

No Exchange Guarantee nor Contract Ownership: These Securities are not guaranteed by an exchange nor does it result in the ownership of any futures contracts.

No Liquidity: There may be no market for these Securities. An investor must be prepared to hold them until the Maturity Date. GS may, but is not obliged to, make a market. If it does, it may cease at any time without notice.

Valuation: Assuming no change in market conditions or other factors, the value of these Securities on the Settlement Date may be significantly less than the execution price on the trade date. If you unwind your investment early, you may receive less than the stated redemption amount and/or settlement amount.

Price Discrepancy: Any price quoted for these Securities by GS may differ significantly from (i) the Securities' value determined by reference to GS pricing models and (ii) any price quoted by a third party.

Foreign Exchange: Foreign currency denominated Securities are subject to fluctuations in exchange rates that could have an adverse effect on the value or price of, or income derived from, the investment.

Secondary market risks: The Issuer or the Lead Manager, as applicable, intends, under normal market conditions, to provide bid and offer prices for these Securities on a regular basis. However, the Issuer or the Lead Manager, as applicable, makes no firm commitment to provide liquidity by means of bid and offer prices for these Securities, and assumes no legal obligation to quote any such prices or with respect to the level or determination of such prices. Potential Investors therefore should not rely on the ability to sell these Securities at a specific time or at a specific price. In special market situations, where the Issuer is completely unable to enter into hedging transactions, or where such transactions are very difficult to enter into, the spread between the bid and offer prices may be temporarily expanded, in order to limit the economic risks of the Issuer.

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Section 871(m) of the U.S. Internal Revenue Code: The U.S. Treasury Department

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- to any legal entity which is a qualified investor as defined in the Prospectus

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- Regulation;
- to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Regulation);
 - in any other circumstances falling within Article 1(4) of the Prospectus Regulation,

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