

Index-Certificate on the Dow Jones Industrial Average Index

-QUANTO-

lacuer	SGE, Société Générale Effekten G	mhU
Issuer	SGE. Societe Generale Effekten G	mpH

Issuer's Guarantor Société Générale (Moody's Aa2, Standard & Poor´s AA)

Lead Manager Société Générale, Paris Type Certificate under German law

 Currency
 EUR

 Issue Price
 123.03

 Denomination
 123.03

 Parity
 0.01

 Nominal
 10 457 550

 Number of Certificates Issued
 85 000

Launch Date30-Nov-2006Initial Determination Date22-Nov-2006First Listing Date5-Dec-2006Closing Date6-Dec-2006Investor Payment Date6-Dec-2006

Termination Date First possible Termination Date is 01-Dec-2008 (2 years from Launch Date), then

termination is possible at each anniversary date of the Launch Date (each 30-Nov or hereon following trading day, from year 2009) with 3 calendar months notice period.

Maturity Open end or 5 banking days (Frankfurt am Main) after Termination Date

Redemption at maturity: EUR Cash Settlement

Initial Quanto-Fee 2.80% p.a. (daily deduction, based on the closing value of the certificate)

Quanto-Fee The Quanto-Fee depends on the cost that arise to the issuer to hedge the exchange rate

risks. A negative Quanto-Fee is also possible and can have a positive effect on the

redemtion value.

The Quanto-Fee is variable and depends on actual market conditions. The actual Quanto-

Fee will be published online on http://www.sg-zertifikate.de.

Underlying Dow Jones IA (Relevant Fixing Place: Dow & Jones Company; ISIN: US2605661048, RIC:

.DJI)

Spot 12302.76 USD

Redemption at Maturity Each Certificate will be redeemed at the following EUR cash amount, using a 1/1

exchange rate (USD = EUR):

Parity x Index_{Final} - Quanto Factor

With

Index_{Final} Closing Price of the Index as calculated by the Relevant Fixing Place on a Termination

Date.

Quanto-Factor The Quanto-Factor is equal to the aggregate of the Quanto-Fee as cumulated between

Launch Date and Termination Date.

Parity 0.01

Minimum Trading Size 1 Certificate

Secondary Market Under normal market conditions Société Générale will provide a secondary market during

market open hours. Screen prices will be available on Reuters page SGDEM and the

internet on http://www.sg-zertifikate.de.

Business days Target WKN SG0HGP

ISIN Code DE000SG0HGP1

Listing Frankfurt Stock Exchange (Smart Trading) and Stuttgart Stock Exchange (EUWAX)

Clearing/Settlement Clearstream Banking AG

Public Offering Germany

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